

EXHIBIT B



Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201.489.3000 201.489.1536 fax
FEDERAL ID# 22-2113414.

—
New York
—
Delaware
—
Maryland
—
Texas

THE ATLANTIC CITY CASINO HOTEL
BOSTON & THE BOARDWALK
ATLANTIC CITY, NJ 08401
ATTN: ERIC MATEJEVICH

Re: **Client/Matter No. 51328-0001**
WORKOUT

Invoice No. 733224
January 8, 2014

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
TRAVEL TIME			26.00	\$12,569.00
12/09/13	TRAVEL TO AND FROM PHILADELPHIA RE: DEFEND DEPOSITIONS OF MATEJEVICH AND DEMPSEY	RTJ	3.80	1,368.00
12/16/13	TRAVEL TO AND FROM CAMDEN RE: HEARING	RTJ	3.60	1,296.00
12/16/13	TRAVEL TO BANKRUPTCY COURT FOR KEIP HEARING	MDS	3.60	2,880.00
12/23/13	TRAVEL TO/FROM CAMDEN RE: SALE HEARING	RTJ	5.00	1,800.00
12/23/13	TRAVEL (ROUND TRIP) TO BANKRUPTCY COURT FOR SALE HEARING	NBV	5.00	1,225.00
12/23/13	TRAVEL (ROUND TRIP) TO BANKRUPTCY COURT FOR SALE HEARING	MDS	5.00	4,000.00
FINANCING			0.60	\$392.00
12/02/13	TELEPHONE FROM K. BONCHI RE: FINAL DIP ORDER	RTJ	0.20	72.00
12/20/13	CORRESP. TO ADVERSARY DIP LENDER RE: AGENDA FOR CONFERENCE CALL	MDS	0.20	160.00
12/22/13	CORRESP. TO ADVERSARY K. KATSMA RE: DIP PAYMENT	MDS	0.20	160.00
LITIGATION			181.00	\$79,851.00
12/02/13	REVIEW ADDITIONAL DOCUMENTS FROM MERCER KEIP DISCOVERY	RTJ	1.50	540.00
12/02/13	CONFERENCE WITH CLIENT, MERCER AND IMPERIAL RE: [REDACTED]	RTJ	0.50	180.00
12/02/13	CONFERENCE WITH CLIENT AND COMMITTEE RE: [REDACTED]	RTJ	1.00	360.00
12/02/13	PREPARE DISCOVERY RESPONSES TO KEIP MOTION	RTJ	0.80	288.00
12/02/13	REVIEW DOCUMENTS FROM MERCER RE: KEIP DISCOVERY	RTJ	0.70	252.00
12/02/13	REVIEW AND PREPARATION OF DOCUMENTS FOR PRODUCTION IN CONNECTION WITH KEIP DISCOVERY REQUEST	NBV	0.60	147.00
12/02/13	TELEPHONE FROM ADVERSARY / COMMITTEE CALL RE: KEIP	MDS	1.00	800.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 2

12/02/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: UCC DISCOVERY	WU	0.20	125.00
12/03/13	WORK ON RESPONSE TO KEIP DISCOVERY	RTJ	1.60	576.00
12/03/13	REVIEW LETTER FROM COMMITTEE RE: KEIP MOTION	RTJ	0.20	72.00
12/03/13	DRAFT RESPONSE TO ADJOURNMENT REQUEST ON KEIP	RTJ	0.80	288.00
12/03/13	TELEPHONE FROM C. SLOCUM RE: KEIP MOTION	RTJ	0.10	36.00
12/03/13	TELEPHONE TO C. FOWLER RE: KEIP SCHEDULING	RTJ	0.10	36.00
12/03/13	TELEPHONE FROM S. CRAMER RE: KEIP DISCOVERY	RTJ	0.30	108.00
12/03/13	TELEPHONE TO R. BECK RE: KEIP DISCOVERY	RTJ	0.10	36.00
12/03/13	REVIEW CHANGES TO KEIP ORDER	RTJ	0.20	72.00
12/04/13	TELEPHONE TO S. FARNSWORTH RE: KEIP DISCOVERY	RTJ	0.20	72.00
12/04/13	DRAFT CORRESPONDENCE TO CLIENT RE: [REDACTED]	RTJ	0.10	36.00
12/04/13	DRAFT RESPONSE TO R. BECK RE: KEIP DISCOVERY	RTJ	0.40	144.00
12/04/13	REVIEW LETTER FROM COUNSEL TO RATIONAL GROUP	RTJ	0.10	36.00
12/04/13	REVISE LETTER TO JUDGE BURNS RE: ADJOURNMENT REQUEST ON KEIP	RTJ	0.40	144.00
12/04/13	DRAFT RESPONSE LETTER TO R. SCHEPACARTER RE: KEIP MOTION	RTJ	1.50	540.00
12/04/13	REVIEW COMMITTEE RESPONSE LETTER RE: KEIP	RTJ	0.30	108.00
12/04/13	REVIEW OBJECTION BY FNA TO KEIP MOTION	RTJ	0.20	72.00
12/04/13	TELEPHONE FROM S. CRAMER RE: KEIP DISCOVERY REQUEST	RTJ	0.20	72.00
12/04/13	TELEPHONE FROM J. DEMPSEY RE: KEIP MOTION	RTJ	0.20	72.00
12/04/13	CONFERENCE WITH C. SLOCUM RE: KEIP DISCOVERY	RTJ	0.50	180.00
12/04/13	DRAFT CORRESPONDENCE TO R. SCHEPACARTER RE: KEIP MOTION	RTJ	0.10	36.00
12/04/13	PDF AND EFILE LETTER RESPONSE TO COMMITTEE'S REQUEST FOR ADJOURNMENT OF KEIP PLAN MOTION; DOWNLOAD FILED COPY AND SEND TO ATTORNEY FOR SERVICE	FP	0.40	98.00
12/04/13	TELEPHONE FROM S. SLOCUM RE: KEIP DISCOVERY	RTJ	0.10	36.00
12/04/13	TELEPHONE TO C. SLOCUM RE: KEIP DISCOVERY	RTJ	0.10	36.00
12/04/13	REVIEW LETTER TO JUDGE BURNS RE: ADJOURNMENT	MDS	0.20	160.00
12/04/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: [REDACTED]	MDS	0.40	320.00
12/04/13	CORRESP. TO CLIENT [REDACTED]	MDS	0.20	160.00
12/05/13	REVISE LETTER TO R. SCHEPACARTER RE: KEIP MOTION	RTJ	0.30	108.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 3

12/05/13	CONFERENCE CALL WITH COURT RE: KEIP MOTION	RTJ	0.50	180.00
12/05/13	ADDRESSED COMMITTEE RESPONSES TO KEIP DISCOVERY PRODUCTION (.4); DRAFTED E-MAIL TO CO-COUNSEL, R. JARECK RE: DOCUMENTS WITHHELD FOR PRIVILEGE (.2); MEETING WITH CO-COUNSEL, R. JARECK, RE: RESEARCH FOR ATTORNEY WORK PRODUCT PRIVILEGE (.2)	NBV	0.80	196.00
12/05/13	CALLS AND EMAILS REGARDING PRIVILEGE LOG	RYG	0.10	30.00
12/05/13	PREPARE CORRESPONDENCE TO R. BECK RE: KEIP	RTJ	0.20	72.00
12/05/13	CONFERENCE WITH N. VISLOCKY RE: PRIVILEGE RESEARCH	RTJ	0.20	72.00
12/05/13	CONFERENCE WITH R. BECK RE: KEIP DISCOVERY	RTJ	0.20	72.00
12/05/13	DRAFT CORRESPONDENCE TO CLIENT RE: [REDACTED]	RTJ	0.20	72.00
12/05/13	TELEPHONE FROM A. PARLEN RE: KEIP DISCOVERY	RTJ	0.40	144.00
12/05/13	CONFERENCE WITH M. SIROTA AND E. MATEJEVICH RE: [REDACTED]	RTJ	0.40	144.00
12/05/13	TELEPHONE TO CLIENT [REDACTED] RE: [REDACTED]	MDS	0.20	160.00
12/05/13	TELEPHONE FROM COURT RE: ADJOURNMENT REQUEST	MDS	0.40	320.00
12/05/13	PREPARATION FOR CONFERENCE CALL RE: KEIP	MDS	0.60	480.00
12/06/13	DRAFT PRIVILEGE LOG IDENTIFYING DOCUMENTS RETAINED DUE TO WORK PRODUCT AND/OR ATTORNEY/CLIENT PRIVILEGE	RYG	3.50	1,050.00
12/06/13	TELEPHONE FROM R. BECK AND P. MILLER RE: DISCOVERY REQUESTS	RTJ	0.60	216.00
12/06/13	CONFERENCE WITH M. SIROTA RE: [REDACTED]	RTJ	0.20	72.00
12/06/13	REVIEW ADDITIONAL RESPONSIVE DOCUMENTS TO KEIP REQUEST	RTJ	0.60	216.00
12/06/13	REVISE KEIP ORDER	RTJ	0.20	72.00
12/06/13	PREPARE FOR KEIP DEPOSITIONS	RTJ	0.70	252.00
12/06/13	CONFERENCE WITH CLIENT RE: [REDACTED]	RTJ	1.10	396.00
12/06/13	PREPARATION OF PRIVILEGE LOG AND ADDRESSING PRODUCTION FOR DISCOVERY REQUESTS FROM COMMITTEE IN CONNECTION WITH KEIP MOTION	NBV	0.10	24.50
12/06/13	LEGAL RESEARCH AND SUMMARIES RE: ATTORNEY WORK PRODUCT AND ATTORNEY CLIENT PRIVILEGE OVER CONSULTANTS REPORTS IN CONNECTION WITH KEIP MOTION	NBV	5.10	1,249.50
12/06/13	TELEPHONE TO R. BECK RE KEIP DISCOVERY	RTJ	0.20	72.00
12/06/13	CONFERENCE WITH M. SIROTA RE: [REDACTED]	RTJ	0.50	180.00
12/06/13	TELEPHONE TO T. WIENCH RE: KEIP DISCOVERY	RTJ	0.20	72.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 4

12/06/13	PREPARE DISCOVERY FOR COMMITTEE FOR KEIP	RTJ	1.80	648.00
12/06/13	REVIEW AND REVISE PRIVILEGE LOG RE: KEIP MOTION	RTJ	0.60	216.00
12/06/13	REVIEW SUPPLEMENTAL DOCUMENT REQUESTS FROM COMMITTEE	RTJ	0.30	108.00
12/06/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK [REDACTED] [REDACTED]	MDS	0.50	400.00
12/06/13	TELEPHONE FROM ACCOUNTANT J. DEMPSEY RE: PREPARATION FOR DEPOSITION	MDS	0.50	400.00
12/06/13	DRAFT EXAMINATION OF P. MANDARINO	MDS	0.50	400.00
12/06/13	TELEPHONE TO ACCOUNTANT IN PREPARATION FOR DEPOSITION	MDS	0.70	560.00
12/06/13	OUTLINE LIKELY AREAS OF CROSS EXAMINATIONAL	MDS	0.50	400.00
12/06/13	REVISE DISCOVERY REQUEST TO PWC	MDS	0.50	400.00
12/08/13	REVIEW DISCOVERY ON KEIP MATTER	RTJ	0.80	288.00
12/08/13	TELEPHONE FROM M. SIROTA RE: [REDACTED]	RTJ	0.30	108.00
12/08/13	PREPARE FOR KEIP DEPOSITIONS	RTJ	2.50	900.00
12/08/13	PREPARE KEIP TIMELINE	RTJ	0.30	108.00
12/09/13	DOWNLOAD FILED STIPULATION TO EXTEND TIME FOR UNSECURED CREDITORS COMMITTEE TO RESPOND TO KEIP MOTION; FILESITE, CALENDAR DATES AND ADVISE ATTORNEYS	FP	0.20	49.00
12/09/13	DEFEND MATEJEVICH AND DEMPSEY DEPOSITIONS	RTJ	8.30	2,988.00
12/09/13	PRODUCED KEIP DOCUMENT REQUESTS TO COMMITTEE COUNSEL, R. BECK	NBV	0.20	49.00
12/09/13	DOWNLOAD COPY OF FILED REVISED EXHIBIT D TO KEIP MOTION; EMAIL COPY	FP	0.20	49.00
12/09/13	PREPARATION FOR DIRECT EXAMINATIONS	MDS	1.20	960.00
12/09/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: [REDACTED] [REDACTED]	MDS	0.40	320.00
12/09/13	CORRESP. TO C. SLOCUM RE: KEIP PROPOSAL	MDS	0.20	160.00
12/09/13	PREPARATION FOR DIRECT EXAMINATIONS 12/16 HEARING	MDS	0.60	480.00
12/09/13	REVIEW COMMITTEE COUNTERPROPOSAL	MDS	0.30	240.00
12/09/13	CORRESP. TO ADVERSARY C. SLOCUM RE: COMMITTEE PROPOSAL	MDS	0.20	160.00
12/09/13	TELEPHONE FROM CLIENT [REDACTED] RE: [REDACTED] [REDACTED]	MDS	0.30	240.00
12/09/13	TELEPHONE FROM ACCOUNTANT J. DEMPSEY RE: COUNTER BY UCC	MDS	0.20	160.00
12/09/13	ASSIST IN DEPOSITION PREPARATION	DMB	0.50	320.00
12/09/13	PREPARE AND EFILE REVISED EXHIBIT D TO KEIP MOTION	FP	0.20	49.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 5

12/10/13	REVIEW OF DOCUMENTS AND COMMUNICATION TO CLIENT, [REDACTED] [REDACTED] RE: NOTICE OF P. CRONIN, COUNSEL IN LEWIS V. JOHNSON CONTROLS, RE: DISCOVERY REQUESTS	NBV	0.60	147.00
12/10/13	PREPARE FOR FARNSWORTH DEPOSITION	RTJ	0.60	216.00
12/10/13	CONFERENCE WITH M. SIROTA RE: [REDACTED]	RTJ	0.20	72.00
12/10/13	TELEPHONE FROM J. DEMPSEY RE: KEIP DISCOVERY	RTJ	0.20	72.00
12/10/13	PREPARE RESPONSE TO KEIP OBJECTION BY U.S. TRUSTEE	RTJ	1.20	432.00
12/10/13	CORRESPONDENCE WITH R. BECK RE: PWC AND DISCOVERY	RTJ	0.10	36.00
12/10/13	RESEARCH RE: KEIP MOTION AND STANDARD IN PREPARATION OF REPLY	NBV	1.90	465.50
12/10/13	ASSIST IN DEPOSITION PREPARATION	DMB	3.00	1,920.00
12/10/13	CORRESP. TO CLIENT [REDACTED] RE: [REDACTED] [REDACTED]	MDS	0.20	160.00
12/10/13	CORRESP. TO ADVERSARY C. SLOCUM RE: COUNTER PROPOSAL	MDS	0.20	160.00
12/10/13	CORRESP. TO ADVERSARY UST RE: POTENTIAL KEIP RESOLUTION	MDS	0.20	160.00
12/10/13	TELEPHONE FROM ADVERSARY R. SCHEPACARTER RE: POTENTIAL SETTLEMENT	MDS	0.20	160.00
12/10/13	WORK ON OUTLINE CROSS/DIRECT EXAMINATIONS	MDS	1.40	1,120.00
12/10/13	TELEPHONE FROM ADVERSARY P. MANDARINO RE: KEIP	MDS	0.30	240.00
12/10/13	DEFEND DEPOSITION OF SCOTT FARNSWORTH	RTJ	1.70	612.00
12/10/13	REVIEW ORDER OF JUDGE JOHNSON IN RATIONAL MATTER	RTJ	0.20	72.00
12/10/13	CONFERENCE WITH S. FARNSWORTH RE: PREPARATION FOR DEPOSITION (2X)	RTJ	0.60	216.00
12/11/13	DRAFT REPLY TO OBJECTION BY COMMITTEE TO KEIP; REVIEW TRANSCRIPTS	RTJ	4.50	1,620.00
12/11/13	CORRESP. TO ADVERSARY P. MANDARINO RE: DEPOSITION	MDS	0.20	160.00
12/11/13	TELEPHONE FROM J. DEMPSEY RE: KEIP DISCOVERY	RTJ	0.20	72.00
12/11/13	REVIEW DEMPSEY TRANSCRIPT RE: KEIP	RTJ	0.90	324.00
12/11/13	PREPARE KEIP TIMELINE AND CORRESPONDENCE IN ADVANCE OF KEIP EVIDENTIARY HEARING	RTJ	0.20	72.00
12/11/13	WORK ON REPLY TO US TRUSTEE OBJECTION TO KEIP MOTION	RTJ	1.50	540.00
12/11/13	PREPARE DIRECT EXAMINATION OF MATEJEVICH; REVIEW TRANSCRIPT	RTJ	1.80	648.00
12/11/13	RESEARCHED AND DRAFTED MEMORANDUM REGARDING STANDARDS FOR KEIP APPROVAL	NBV	5.10	1,249.50

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 6

12/11/13	RESEARCH RE: DISQUALIFICATION OF COMMITTEE EXPERT	NBV	2.50	612.50
12/11/13	CORRESP. TO ADVERSARY C. SLOCUM RE: VIOLATION OF STIPULATION	MDS	0.30	240.00
12/11/13	PREPARE FOR P. MANDARINO DEPOSITION	MDS	2.50	2,000.00
12/11/13	REVIEW OBJECTION TO KEIP - UCC	MDS	0.50	400.00
12/12/13	WORK ON ANALYSIS OF LETTERS OF INTENT AND PREPARE BINDER FOR P. MANDARINO DEPOSITION	CAB	1.10	242.00
12/12/13	TELEPHONE TO IMPERIAL, J. BYRNE, RE: EXPRESSION OF INTEREST REFERENCED IN REPORT OF P. MANDARINO	NBV	0.20	49.00
12/12/13	PREPARATION OF OUTLINE FOR DIRECT EXAMINATION OF J. DEMPSEY IN CONNECTION WITH KEIP HEARING	NBV	5.10	1,249.50
12/12/13	DRAFTED OUTLINE FOR DIRECT EXAMINATION OF S. FARNSWORTH	NBV	1.50	367.50
12/12/13	PREPARE DIRECT EXAMINATIONS OF MATEJEVICH AND DEMPSEY	RTJ	1.80	648.00
12/12/13	REVIEW DEMPSEY DEPOSITION TRANSCRIPT	RTJ	1.70	612.00
12/12/13	TELEPHONE TO C. SLOCUM RE: KEIP DISCOVERY	RTJ	0.20	72.00
12/12/13	ATTEND STRATEGY MEETING WITH [REDACTED]	RTJ	0.70	252.00
12/12/13	WORK ON REPLY TO OBJECTIONS TO KEIP MOTION	RTJ	2.70	972.00
12/12/13	REVIEW FARNSWORTH DEPOSITION TRANSCRIPT	RTJ	1.30	468.00
12/12/13	PREPARATION OF EXHIBITS FOR DEPOSITION OF P. MANDARINO	NBV	0.80	196.00
12/12/13	PREPARATION OF DOCUMENTS AND EXHIBITS FOR DEPOSITION	NBV	2.10	514.50
12/12/13	MEETING WITH CO-COUNSEL [REDACTED]	NBV	0.70	171.50
12/12/13	RESEARCH RE: QUALIFICATION OF FINANCIAL EXPERTS IN PREPARATION FOR DEPOSITION OF P. MANDARINO DEPOSITION	NBV	1.10	269.50
12/12/13	PREPARATION FOR P. MANDARINO DEPOSITION	MDS	2.00	1,600.00
12/12/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL [REDACTED]	MDS	0.70	560.00
12/12/13	REVIEW DOCUMENTS PROVIDED BY UCC	MDS	0.60	480.00
12/12/13	CORRESP. TO ADVERSARY C. SLOCUM RE: EXPERT REPORT	MDS	0.20	160.00
12/12/13	WORK ON REPLY	MDS	0.80	640.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 7

12/12/13	MEETING WITH ATTORNEY/CO-COUNSEL [REDACTED] [REDACTED]	WU	0.70	437.50
12/12/13	WORK ON PREPARATION FOR DEPOSITIONS OF PWC; REVIEW PWC REPORT AND UCC OBJECTION; PREPARATION FOR 12/16 HEARING	WU	2.00	1,250.00
12/12/13	WORK ON PREPARATION OF EXHIBITS FOR DEPOSITIONS (FOUR SETS OF EACH EXHIBIT)	FP	0.40	98.00
12/12/13	WORK ON EXHIBITS FOR DEPOSITIONS; PREPARE FOLDERS CONTAINING EXHIBITS	FP	0.30	73.50
12/12/13	WORK ON PREPARATION OF HEARING BINDERS (RE: KEIP MOTION) FOR ATTORNEYS; REVIEW AND DOWNLOAD RECENT FILINGS AND PREPARE FOR BINDERS; ADDRESS ISSUES WITH C. DECOURCEY	FP	0.70	171.50
12/13/13	PREPARATION OF BINDERS FOR HEARING ON MOTION RE: KEY EMPLOYEES	MEM	2.00	400.00
12/13/13	TELEPHONE FROM A. PARLEN RE: KEIP AND SALE PROCESS	RTJ	0.20	72.00
12/13/13	TELEPHONE FROM S. FARNSWORTH RE: KEIP DIRECT EXAMINATION	RTJ	0.20	72.00
12/13/13	REVISE OMNIBUS REPLY TO OBJECTIONS TO KEIP	RTJ	2.80	1,008.00
12/13/13	PREPARE DIRECT EXAMINATION OUTLINES FOR DEMPSEY, FARNSWORTH AND MATEJEVICH	RTJ	4.80	1,728.00
12/13/13	REVISE KEIP ORDER (2X)	RTJ	0.30	108.00
12/13/13	PREPARATION FOR DEPOSITION OF WITNESS FOR UCC, P. MANDARINO	NBV	2.00	490.00
12/13/13	WORK ON REPLY TO OBJECTIONS ON KEIP	WU	1.30	812.50
12/13/13	MEET WITH P. HENNESSY RE: PREPARATION FOR TRIAL TESTIMONY	WU	3.50	2,187.50
12/13/13	DEPOSE P. MANDARINO	MDS	2.50	2,000.00
12/13/13	REVISE REPLY	MDS	0.90	720.00
12/13/13	CORRESP. TO CLIENT [REDACTED]	MDS	0.20	160.00
12/13/13	REVIEW P. MANDARINO DEPOSITION TRANSCRIPT	MDS	0.70	560.00
12/13/13	REVISE REPLY	MDS	0.70	560.00
12/13/13	REVISE REPLY BRIEF	MDS	0.60	480.00
12/13/13	TELEPHONE FROM ADVERSARY C. SLOCUM RE: SETTLEMENT PROPOSAL	MDS	0.20	160.00
12/13/13	CORRESP. TO CLIENT [REDACTED]	MDS	0.20	160.00
12/13/13	CALL BACK ADVERSARY C. SLOCUM RE: SETTLEMENT PROPOSAL	MDS	0.20	160.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 8

12/13/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL [REDACTED] [REDACTED]	MDS	0.20	160.00
12/13/13	TELEPHONE FROM ADVERSARY P. MANDARINO RE: SETTLEMENT TERMS	MDS	0.20	160.00
12/13/13	PREPARATION FOR P. MANDARINO DEPOSITION	MDS	1.40	1,120.00
12/13/13	CORRESP. TO ADVERSARY C. SLOCUM RE: TERMS OF ORDER	MDS	0.20	160.00
12/13/13	TELEPHONE TO JUDGE BURNS' CHAMBERS (2XS) RE: HEARING ON OBJECTIONS IN DEPOSITION OF P. MANDARINO	MEM	0.20	40.00
12/13/13	PREPARATION OF EXHIBITS FOR KEIP HEARING	NBV	1.20	294.00
12/13/13	DISCUSSION WITH CO-COUNSEL, [REDACTED] [REDACTED]	NBV	0.10	24.50
12/13/13	DEPOSITION OF UCC WITNESS, P. MANDARINO, IN CONNECTION WITH KEIP MOTION	NBV	3.00	735.00
12/13/13	CONFERENCE WITH [REDACTED]	RTJ	0.40	144.00
12/13/13	EMAILS WITH R. JARECK RE: FILING OF REPLY TO OBJECTIONS TO KEIP UNDER SEAL AND REVISED PROPOSED ORDER	CAB	0.40	88.00
12/13/13	PREPARE AND FILE REPLY TO OBJECTIONS TO KEIP UNDER SEAL	CAB	0.40	88.00
12/13/13	FILE REVISED PROPOSED ORDER TO KEIP MOTION	CAB	0.20	44.00
12/13/13	DRAFT EMAIL TO JUDGE BURNS ATTACHED UNSEALED REPLY TO OBJECTIONS TO KEIP MOTION AND REVISED PROPOSED ORDER	CAB	0.30	66.00
12/14/13	PREPARATION FOR HEARING ON 12/16	MDS	0.70	560.00
12/14/13	REVISE KEIP ORDER	RTJ	0.20	72.00
12/14/13	PREPARE WITNESS FOR CROSS EXAMINATION	MDS	2.40	1,920.00
12/14/13	PREPARE FOR KEIP HEARING	MDS	1.00	800.00
12/14/13	PREPARE FOR EVIDENTIARY HEARING RE: KEIP MOTION	RTJ	1.80	648.00
12/14/13	PREPARE ORAL ARGUMENT FOR KEIP HEARING	RTJ	2.20	792.00
12/15/13	CONFERENCE CALL RE: PREPARATION [REDACTED] [REDACTED]	NBV	1.00	245.00
12/15/13	PREPARATION OF CASELAW AND MATERIALS FOR KEIP HEARING ORAL ARGUMENT	NBV	0.20	49.00
12/15/13	CONFERENCE WITH CLIENT [REDACTED]	RTJ	1.00	360.00
12/16/13	REVIEW OPPOSITION PLEADINGS FILED AND DISCUSS WITH ATTORNEY	FP	0.20	49.00
12/16/13	PREPARE FOR HEARING ON KEIP MOTION	RTJ	0.80	288.00
12/16/13	ATTEND HEARING ON KEIP MOTION	RTJ	2.50	900.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 9

12/16/13	FINAL PREPARATION FOR KEIP HEARING	MDS	0.70	560.00
12/16/13	ATTEND BANKRUPTCY COURT KEIP HEARING	MDS	2.50	2,000.00
12/18/13	PREPARE SIGNED ORDER APPROVING KEIP AND SIGNED ORDER AUTHORIZING FILING OF EXHIBIT C UNDER SEAL AND EMAIL TO KCC FOR SERVICE	FP	0.20	49.00
12/18/13	REVIEW AND DOWNLOAD SIGNED ORDER AUTHORIZING DEBTOR TO FILE EXHIBIT C TO KEIP UNDER SEAL	FP	0.20	49.00
12/18/13	REVIEW AND DOWNLOAD SIGNED ORDER APPROVING KEIP AND PREPARE FOR SERVICE	FP	0.20	49.00
12/21/13	REVISE REPLY TO UNION OBJECTION; REVIEW ADDITIONAL CASES	GHG	3.80	2,774.00
12/24/13	ADDRESS ISSUES RE: POTENTIAL STAY PENDING APPEAL	DMB	0.40	256.00
12/26/13	DRAFT OBJECTION TO STAY PENDING APPEAL	RTJ	2.90	1,044.00
12/27/13	LEGAL RESEARCH RE: APPELLATE STANDING	RTJ	0.80	288.00
12/27/13	LEGAL RESEARCH RE: STANDARD FOR STAY PENDING APPEAL	RTJ	1.30	468.00
12/27/13	REVIEW MOTION TO COMPEL FILED BY THOMAS COMPANY	RTJ	0.50	180.00
12/27/13	DRAFT OBJECTION TO STAY PENDING APPEAL	RTJ	2.40	864.00
12/28/13	WORK ON OBJECTION TO REQUEST FOR STAY PENDING APPEAL	RTJ	1.40	504.00
12/30/13	CALL BACK TELEPHONE FROM JUDGE STECKROTH'S CHAMBERS RE: HEARING DATES; TELEPHONE TO G. GLINE	FP	0.20	49.00
MEETING OF CREDITORS			11.60	\$5,237.00
12/02/13	TELEPHONE FROM CREDITORS/VENDORS RE: NOTICE OF MEETING OF CREDITORS RECEIVED	FP	0.30	73.50
12/10/13	WORK ON PREPARATION OF TWO BINDERS CONTAINING COPIES OF FILED SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS FOR BOTH RIH ACQUISITIONS AND RIH PROPCO FOR MEETING OF CREDITORS ON THURSDAY	FP	0.60	147.00
12/11/13	TELEPHONE FROM [REDACTED]	RTJ	0.50	180.00
12/11/13	DRAFT INDEX FOR BINDERS CONTAINING SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS FOR MEETING OF CREDITORS; WORK ON PREPARATION OF TWO BINDERS	FP	0.40	98.00
12/11/13	CORRESPONDENCE FROM M. SIROTA RE: ISSUES FOR 341 MEETING AND SEND REPLY	KLB	0.20	104.00
12/12/13	PREPARE FOR 341(A) MEETING, INCLUDING REVIEW OF SCHEDULES AND SOFA	KLB	1.00	520.00
12/12/13	ATTEND 341(A) MEETING AND MEETING WITH CLIENT AFTERWARD (INCLUDING TRAVEL)	KLB	6.90	3,588.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 10

12/13/13	PREPARATION OF MEMO SUMMARIZING ISSUES FROM 341 MEETING	KLB	0.40	208.00
12/16/13	ADDRESSED ISSUES RAISED AT 341(A) MEETING; INCLUDED CALLS WITH CLIENT, G. SHERBON, MULTIPLE E-MAILS WITH CLIENT COUNSEL, K. WOSNACK	NBV	1.30	318.50
RELIEF FROM STAY			0.70	\$384.00
12/04/13	DRAFT CORRESPONDENCE TO M. SIROTA RE: STAY RELIEF APPLICATION	RTJ	0.20	72.00
12/04/13	CORRESP. TO ATTORNEY/CO-COUNSEL G. BROOKS RE: CONSENT ORDER FOR STAY RELIEF IN HOLDINGS CASE	MDS	0.30	240.00
12/05/13	DRAFT CORRESPONDENCE TO R. BECK RE: STAY RELIEF APPLICATION	RTJ	0.20	72.00
ASSET/ BUSINESS DISPOSITION			322.20	\$157,687.50
12/01/13	ATTEND CONFERENCE CALL WITH COLE SCHOTZ AND IMPERIAL RE: SALE UPDATE	RTJ	0.40	144.00
12/02/13	TELEPHONE FROM J. BYRNE RE: INDICATION OF INTEREST	RTJ	0.10	36.00
12/02/13	REVIEW ATLANTIC CLUB PURCHASE AGREEMENT MARK-UP	RTJ	0.30	108.00
12/02/13	REVIEW CORRESPONDENCE FROM M. BRANZBURG RE: LIQUIDATION ANALYSIS	RTJ	0.10	36.00
12/02/13	TELEPHONE FROM ADVERSARY S. PACKMAN RE: POTENTIAL OFFER	MDS	0.50	400.00
12/02/13	TELEPHONE TO ADVERSARY K. WOLFE RE: POTENTIAL PURCHASE	MDS	0.20	160.00
12/02/13	CORRESP. TO CLIENT RE: [REDACTED]	MDS	0.20	160.00
12/03/13	CONFERENCE WITH A. BRODY RE: PATSIES RESTAURANT	RTJ	0.10	36.00
12/03/13	CALL WITH COUNSEL FOR LOCAL 45, R. HERTZIG, RE: ASSUMPTION AND ASSIGNMENT OF CONTRACTS (.1); EXAMINE COURT DOCKET (.1); DRAFTED E-MAIL IN RESPONSE PROVIDING BIDDING PROCEDURES (.2)	NBV	0.40	98.00
12/03/13	CONFERENCE WITH N. VISLOCKY RE: CURE PROCEDURES	RTJ	0.10	36.00
12/04/13	REVIEW LOCAL 54 CBAS AND AGREEMENT	RTJ	0.70	252.00
12/05/13	DRAFT LEGAL MEMO RE: LOCAL 54 CBA	RTJ	1.10	396.00
12/05/13	CALL BACK ADVERSARY B. KWARTLER RE: POTENTIAL PURCHASER	MDS	0.20	160.00
12/05/13	TELEPHONE FROM J. LEON RE: STALKING HORSE	RTJ	0.20	72.00
12/05/13	CORRESP. TO ADVERSARY S. PACKMAN RE: EXECUTORY CONTRACTS	MDS	0.20	160.00
12/05/13	REVIEW MODIFIED BID PROPOSAL	MDS	0.50	400.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 11

12/06/13	RESEARCH VARIOUS ISSUES RELATING TO POTENTIAL SALE OF ASSETS FREE AND CLEAR OF CBA.	KLB	1.80	936.00
12/06/13	CONFERENCE WITH G. GLINE RE: UNION CBA ISSUES	RTJ	0.30	108.00
12/06/13	CONFERENCE WITH CLIENT [REDACTED]	RTJ	0.30	108.00
12/06/13	TELEPHONE FROM ATTORNEY/CO-COUNSEL WILKIE ATTORNEYS RE: STALKING HORSE ISSUES	MDS	0.40	320.00
12/06/13	CALL BACK ADVERSARY K. WOLFE RE: STALKING HORSE	MDS	0.20	160.00
12/06/13	REVIEW ASSET PURCHASE AGREEMENT TERMS; STALKING HORSE	MDS	0.60	480.00
12/06/13	TELEPHONE FROM CLIENT RE: [REDACTED]	MDS	0.40	320.00
12/06/13	TELEPHONE FROM ATTORNEY/CO-COUNSEL WILKIE ATTORNEYS AND REVIEW OF PROPOSED STALKING HORSE	MDS	0.50	400.00
12/06/13	CALL BACK ADVERSARY A. GOLD RE: POTENTIAL PURCHASER	MDS	0.20	160.00
12/06/13	REVIEW VARIOUS LABOR AGREEMENTS.	GHG	1.30	949.00
12/06/13	CONFERENCE WITH R. JAREK AND M. SIROTA RE: SUCCESSOR CLAUSES IN CBA AND SALE FREE AND CLEAR.	GHG	0.60	438.00
12/06/13	RESEARCH SUCCESSOR CLAUSE CBA, SALE AND 1113 REJECTION.	GHG	1.40	1,022.00
12/06/13	TELEPHONE TO AND E-MAILS DRAFTED TO K. BAUM RE: RESEARCH.	GHG	0.70	511.00
12/08/13	REVIEW CBA AND RESEARCH VARIOUS ISSUES OF LAW REGARDING POSSIBLE IMPACT OF CBA ON PROPOSED SALE OF DEBTOR'S ASSETS.	KLB	5.50	2,860.00
12/09/13	REVIEW BIDDING PROCEDURES TO DETERMINE DEBTORS' OBLIGATIONS WHERE NO STAKING HORSE	NBV	0.70	171.50
12/09/13	EMAIL G. GLINE BIDDING PROCEDURES MOTION AND ORDER RE: AMENDMENTS TO SAME	CAB	0.20	44.00
12/09/13	DRAFTED PROPOSED FINAL SALE ORDER	NBV	6.30	1,543.50
12/09/13	CONFERENCE WITH K. BAUM RE: 1113 AND SALE	GHG	0.40	292.00
12/09/13	RESEARCH 1113 AND SALE	GHG	2.40	1,752.00
12/09/13	REVIEW FIRST DAY AFFIDAVIT AND SALE PAPERS	GHG	1.00	730.00
12/09/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. GLASSMAN RE: CBAS AND MOU'S (2X)	GHG	0.40	292.00
12/09/13	DRAFT EMAIL TO [REDACTED]	GHG	0.30	219.00
12/09/13	DRAFT AND RECEIVE EMAIL FROM S. GLASSMAN RE: CBAS	GHG	0.30	219.00
12/09/13	TELEPHONE TO S. GLASSMAN RE: UNION AGREEMENTS	GHG	0.20	146.00
12/09/13	CONFERENCE CALL WITH WFG ON AUCTION PROCESS AND COURT FILINGS	MDS	0.50	400.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 12

12/09/13	WORK ON FORM OF SALE ORDER	MDS	0.70	560.00
12/09/13	TELEPHONE FROM A. TURTELTAUB; P. SHALHOUB RE: [REDACTED]	MDS	0.20	160.00
12/09/13	CORRESP. TO ADVERSARY M. BRANZBURG RE: AURAN STALKING HORSE OFFER	MDS	0.20	160.00
12/09/13	TELEPHONE TO ADVERSARY M. BRANZBURG RE: STALKING HORSE BID	MDS	0.30	240.00
12/09/13	RESEARCH NUMEROUS ISSUES RELATING TO SALE OF ASSETS IN THE FACE OF CBA AND SUCCESSOR CLAUSE THEREIN	KLB	5.20	2,704.00
12/09/13	REVIEW AND FILE CERTIFICATION OF PUBLICATION OF THE NOTICE OF SALE IN THE PRESS OF ATLANTIC CITY	CAB	0.20	44.00
12/10/13	PREPARE AND EFILE TWO SEPARATE ASSET PURCHASE AGREEMENTS, AND PROPOSED REVISED BIDDING PROCEDURES ORDER	FP	0.50	122.50
12/10/13	REVISE ESCROW AGREEMENT WITH US BANK	RTJ	0.70	252.00
12/10/13	REVIEW CORRESPONDENCE AND RESEARCH RE: CBA ISSUES	RTJ	0.40	144.00
12/10/13	TELEPHONE TO J. VAN LUVEN RE: SIMON PRINCE	RTJ	0.10	36.00
12/10/13	CORRESPONDENCE WITH US BANK RE: ESCROW AGREEMENT	RTJ	0.10	36.00
12/10/13	CORRESPONDENCE WITH F. PISANO (3X) RE: APA AND SALE ORDER	RTJ	0.20	72.00
12/10/13	WORK ON RESPONSE TO US BANK REQUESTS	RTJ	0.50	180.00
12/10/13	REVIEW FORM APA AND COMMENT ON SAME	RTJ	0.90	324.00
12/10/13	FINALIZATION OF DRAFT PROPOSED SALE ORDER	NBV	0.60	147.00
12/10/13	WORK ON SALE ORDER	MDS	0.60	480.00
12/10/13	REVIEW CASES RE: 1113(C) AND SALE	GHG	1.70	1,241.00
12/10/13	WORK ON MEMO; REVIEW AND REVISE	GHG	0.60	438.00
12/10/13	REVIEW FIRST DAYS AND DIP MOTION	GHG	0.90	657.00
12/10/13	TELEPHONE TO M. SIROTA RE: [REDACTED]	GHG	0.30	219.00
12/10/13	DRAFT AND RECEIVE EMAIL FROM S. GLASSMAN RE: CBA ISSUES AND CLOSURE	GHG	0.30	219.00
12/10/13	REVIEW CBAS	GHG	0.70	511.00
12/10/13	TELEPHONE FROM S. CRAMER AND S. FARNSWORTH RE: KEIP AND SALE	RTJ	0.20	72.00
12/10/13	RESEARCH VARIOUS ISSUES PERTAINING TO [REDACTED]	KLB	2.70	1,404.00
12/10/13	WORK ON MEMO OF LAW RE: [REDACTED]	KLB	3.50	1,820.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 13

12/10/13	ADDITIONAL EDITS TO MEMO OF LAW ON [REDACTED] [REDACTED]	KLB	0.40	208.00
12/10/13	TELEPHONE FROM S. CRAMER RE: SALE OF ASSETS	RTJ	0.20	72.00
12/10/13	DRAFT SALE ORDER	RTJ	1.40	504.00
12/10/13	FORWARD BIDDING PROCEDURES PLEADINGS TO G. GLINE	CAB	0.20	44.00
12/11/13	DOWNLOAD FILED APA'S (2 VERSIONS) AND PROPOSED BIDDING PROCEDURES ORDER; PREPARE FOR SERVICE	FP	0.30	73.50
12/11/13	CALL BACK ADVERSARY K. KATSMA RE: SALE PROCESS	MDS	0.20	160.00
12/11/13	CONFERENCE WITH CLIENT RE: [REDACTED]	RTJ	0.50	180.00
12/11/13	REVIEW WIND-DOWN BUDGET	RTJ	0.30	108.00
12/11/13	CONFERENCE WITH NORTHLIGHT RE: SALE PROCESS	RTJ	0.40	144.00
12/11/13	TELEPHONE FROM J. BYRNE RE: DEPOSIT REQUIREMENTS AND APA	RTJ	0.20	72.00
12/11/13	CONFERENCE WITH [REDACTED] RE: [REDACTED]	RTJ	0.50	180.00
12/11/13	WORK ON OUTLINE OF SECTION 1113(B) PROPOSAL TO UNION	KLB	0.40	208.00
12/11/13	CONFERENCE WITH [REDACTED] RE: [REDACTED]	GHG	0.40	292.00
12/11/13	TELEPHONE FROM ACCOUNTANT IMPERIAL RE: WIND-DOWN BUDGET	MDS	0.50	400.00
12/11/13	PREPARE FOR AUCTION	MDS	1.40	1,120.00
12/11/13	REVIEW WIND-DOWN BUDGET	MDS	0.50	400.00
12/12/13	CORRESPOND WITH A. TURTLETAUB RE: APA (2X)	RTJ	0.20	72.00
12/12/13	CORRESPOND WITH O. PINKAS RE: APA (2X)	RTJ	0.20	72.00
12/12/13	TELEPHONE FROM O. PINKAS RE: TROPICANA BID	RTJ	0.20	72.00
12/12/13	REVIEW DGE CORRESPONDENCE RE: SALE OF ASSETS	RTJ	0.20	72.00
12/12/13	REVIEW FNA BOI OBJECTION TO SALE OF ASSETS	RTJ	0.30	108.00
12/12/13	TELEPHONE FROM G. FARMER RE: ATLANTIC CLUB BIDDING	RTJ	0.20	72.00
12/12/13	CONFERENCE WITH IMPERIAL RE: AUCTION PROCESS	RTJ	0.60	216.00
12/12/13	TELEPHONE FROM A. TURTLETAUB RE: ESCROW AGREEMENT	RTJ	0.20	72.00
12/13/13	TELEPHONE FROM O. PINKAS RE: ATLANTIC CLUB AUCTION	RTJ	0.20	72.00
12/13/13	TELEPHONE FROM M. FIORE RE: ATLANTIC CLUB AUCTION	RTJ	0.20	72.00
12/13/13	TELEPHONE FROM E. BROWNDORF RE: ATLANTIC CLUB AUCTION	RTJ	0.20	72.00
12/13/13	CALL WITH US BANK RE: ESCROW AGREEMENT	RTJ	0.20	72.00
12/14/13	PREPARE CORRESPONDENCE TO R. HERTZIG RE: UNION CBA ISSUES	RTJ	1.30	468.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 14

12/15/13	WORK ON LETTER TO R. HERTZIG RE: CBAS	RTJ	0.90	324.00
12/16/13	ADDRESS ISSUES AND PREPARE DOCUMENTS FOR BIDDING PROCEDURES AND AUCTION SCHEDULED FOR DECEMBER 17	FP	0.50	122.50
12/16/13	REVIEW BID OF MERCULO / SOBE AND SUPPORTING DOCUMENTS	RTJ	0.40	144.00
12/16/13	CONFERENCE WITH [REDACTED]	RTJ	1.10	396.00
12/16/13	CORRESP. TO ACCOUNTANT S. CRAMER RE: PROPOSED BID	MDS	0.20	160.00
12/16/13	CONFERENCE WITH ATTORNEY/CO-COUNSEL G. GLINE RE: PROPOSED BID	MDS	0.20	160.00
12/16/13	CALL BACK VARIOUS ADVERSARY RE: KEIP/BIDDING	MDS	0.20	160.00
12/16/13	TELEPHONE FROM ADVERSARY M. BRANZBURG RE: BIDS	MDS	0.20	160.00
12/16/13	CONFERENCE WITH [REDACTED]	MDS	1.00	800.00
12/16/13	CORRESP. TO ACCOUNTANT S. CRAMER RE: BIDDING	MDS	0.20	160.00
12/16/13	TELEPHONE TO GLASSMAN RE: CBAS AND SHUT DOWN	GHG	0.30	219.00
12/16/13	REVIEW CBAS	GHG	0.40	292.00
12/16/13	REVIEW RESEARCH RE: [REDACTED]	GHG	0.70	511.00
12/16/13	DRAFT [REDACTED]	GHG	0.60	438.00
12/16/13	CONFERENCE CALL WITH [REDACTED]	GHG	0.40	292.00
12/16/13	REVIEW BID OF PARISI AND SUPPORTING DOCUMENTS	RTJ	0.20	72.00
12/16/13	PREPARE SUMMARY OF APPLICATION OF NJ REALTY TRANSFER FEE AND BULK SALE TAX CLEARANCE PROCESS FROM THE NJ DIVISION OF TAXATION IN CONNECTION WITH THE TRANSFER OF REAL PROPERTY	CJC	0.70	308.00
12/16/13	RESEARCH ISSUES RE: [REDACTED]	KLB	0.50	260.00
12/16/13	REVIEW COURT NOTICE RE: DOCKET ERROR ON PROPOSED BIDDING PROCEDURES ORDER; DISCUSS WITH C. BRADEN AND EMAIL R. JARECK	FP	0.20	49.00
12/17/13	ASSIST ATTORNEYS WITH AUCTION; PREPARATION OF DOCUMENTS AND DRAFTS OF PLEADINGS	FP	4.00	980.00
12/17/13	ATTEND AUCTION MEETING WITH BIDDERS	MDS	10.50	8,400.00
12/17/13	REVISED BID ANALYSIS	MDS	0.60	480.00
12/17/13	CORRESP. TO ADVERSARY KATSMA RE: PARISI BID	MDS	0.20	160.00
12/17/13	CORRESP. TO ADVERSARY COMMITTEE RE: BID ANALYSIS	MDS	0.20	160.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 15

12/17/13	CORRESP. TO ATTORNEY/CO-COUNSEL G. BROOKS RE: AUCTION STATUS	MDS	0.20	160.00
12/17/13	CORRESP. TO CLIENT [REDACTED]	MDS	0.20	160.00
12/17/13	CALL WITH C. HEMRICK RE: OBJECTIONS TO SALE	NBV	0.10	24.50
12/17/13	PREPARE FOR AND ATTEND BANKRUPTCY AUCTION	RTJ	14.20	5,112.00
12/17/13	ATTENDANCE AT AUCTION OF DEBTORS' ASSETS PURSUANT TO 363	NBV	3.40	833.00
12/17/13	DRAFTED OUTLINE FOR PRESENTATION AT ORAL ARGUMENT TO APPROVE SALE DEBTORS' ASSETS	NBV	6.40	1,568.00
12/17/13	MEETING WITH ATTORNEY/CO-COUNSEL WFG; IMPERIAL TO ANALYZE BIDS; PRE-AUCTION MEETINGS	MDS	2.50	2,000.00
12/17/13	ADDRESS ISSUES AND WORK WITH ATTORNEYS IN PREPARATION OF DOCUMENTS FOR AUCTION	FP	2.00	490.00
12/18/13	DOWNLOAD OBJECTION FILED BY U.S. ENVIRONMENTAL PROTECTION AGENCY AND PREPARE COPY FOR ATTORNEY	FP	0.20	49.00
12/18/13	CORRESPONDENCE TO ADVERSARY BUYERS RE: 363(M)	MDS	0.20	160.00
12/18/13	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL A. TURTELTAUB RE: APA	MDS	0.20	160.00
12/18/13	MEETING WITH ATTORNEY/CO-COUNSEL RE: PRE-AUCTION ISSUES	MDS	8.00	6,400.00
12/18/13	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL RE: AUCTION PROCEDURES	MDS	0.20	160.00
12/18/13	REVISE SALE ORDER - CAESARS	MDS	0.50	400.00
12/18/13	DRAFT EMAIL TO R. JARECK RE: AUCTION	GHG	0.20	146.00
12/18/13	REVIEW RESEARCH RE: [REDACTED]	GHG	1.50	1,095.00
12/18/13	ASSIST WITH SALE HEARING PREPARATION	DMB	0.30	192.00
12/18/13	ATTENDANCE AT 363 SALE AUCTION	WU	2.50	1,562.50
12/18/13	CONFERENCE WITH M. SIROTA RE: AUCTION STRATEGY	RTJ	0.30	108.00
12/18/13	ATTEND BANKRUPTCY AUCTION	RTJ	8.30	2,988.00
12/18/13	REVIEW AND REVISE SALE ORDERS AND SALE DOCUMENTS; CONFERENCE WITH COUNSEL RE: SAME	RTJ	2.80	1,008.00
12/18/13	ADDRESSING E-MAIL OF CO-COUNSEL, M. SIROTA, RE: STRATEGY AND NECESSARY FILINGS FOR SALE HEARING	NBV	0.20	49.00
12/18/13	PREPARATION OF MOTION TO ACCEPT/REJECT EXECUTORY CONTRACTS AND LEASES IN CONNECTION WITH 363 SALE OF ASSETS	NBV	3.00	735.00
12/18/13	PREPARATION OF ORAL PRESENTATION FOR SALE HEARING	NBV	2.00	490.00
12/18/13	ATTENDANCE AT AUCTION OF DEBTORS' ASSETS	NBV	7.00	1,715.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 16

12/18/13	WORK ON PREPARATION OF DOCUMENTS REQUESTED BY ATTORNEYS IN AUCTION NEGOTIATION MEETINGS	FP	1.00	245.00
12/18/13	BEGIN PREPARATION OF DOCUMENTS FOR SALE HEARING AND BINDER	FP	0.50	122.50
12/18/13	DOWNLOAD OBJECTION TO SALE FILED BY UNITE HERE LOCAL 54 AND PREPARE COPY FOR ATTORNEY	FP	0.20	49.00
12/18/13	WORK ON REVISIONS TO DECLARATION OF CRAMER IN SUPPORT OF MOTION TO APPROVE SALE	FP	0.30	73.50
12/18/13	WORK ON DOCUMENTS FOR ATTORNEYS AND ADDRESS ISSUES RE: SALE HEARING	FP	0.60	147.00
12/19/13	REVISE INDEX TO HEARING BINDER; WORK ON UPDATES TO BINDER FOR DECEMBER 23 HEARING	FP	0.30	73.50
12/19/13	DRAFTED MOTION AND ORDER FOR THE ASSUMPTION, ASSIGNMENT AND REJECTION OF CONTRACTS	NBV	1.60	392.00
12/19/13	PREPARATION FOR 12/23 SALE HEARING (PREPARE AFFIDAVITS AND DRAFT EXAMINATION OUTLINES; REVIEW RECORD OF AUCTION PROCEEDINGS)	WU	2.40	1,500.00
12/19/13	RESEARCH [REDACTED]	WU	0.80	500.00
12/19/13	REVIEW RESEARCH RE: [REDACTED]	GHG	2.60	1,898.00
12/19/13	REVIEW RESEARCH RE: [REDACTED]	GHG	2.60	1,898.00
12/19/13	CONFERENCE WITH K. BAUM RE: [REDACTED]	GHG	0.50	365.00
12/19/13	REVIEW UNION OBJECTION	GHG	0.80	584.00
12/19/13	TELEPHONE TO UNION COUNSEL WITH R. JARECK	GHG	0.20	146.00
12/19/13	TELEPHONE TO GLASSMAN AND EMAILS RE: CLOSE DOWN, CBAS AND RESPONSE TO UNION OBJECTION	GHG	0.40	292.00
12/19/13	DRAFT EMAIL TO M. SIROTA RE: SUCCESSOR CLAUSE AND SHUT DOWN	GHG	0.50	365.00
12/19/13	WORK ON REPLY TO OBJECTION	GHG	1.00	730.00
12/19/13	PREPARATION FOR HEARING - SALE	MDS	2.50	2,000.00
12/19/13	CALL BACK ADVERSARY M. BRANZBURG RE: CAESARS CALL	MDS	0.20	160.00
12/19/13	CALL BACK ADVERSARY O. PINKAS RE: TIME LINE FOR OUR DECISION	MDS	0.20	160.00
12/19/13	CORRESPONDENCE TO ADVERSARY O. PINKAS FINALIZING ASSET PURCHASE AGREEMENT	MDS	0.20	160.00
12/19/13	TELEPHONE FROM ADVERSARY O. PINKAS RE: SUBMISSION OF BID	MDS	0.20	160.00
12/19/13	TELEPHONE FROM ADVERSARY P. GILHULY RE: SUBMISSION OF BID	MDS	0.20	160.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 17

12/19/13	REVIEW ASSET PURCHASE AGREEMENT TERMS - 3 BIDS	MDS	1.40	1,120.00
12/19/13	CORRESPONDENCE TO ADVERSARY M. BRANZBURG; B. BUECHLER RE: TROPICANA ASSET PURCHASE AGREEMENT	MDS	0.20	160.00
12/19/13	TELEPHONE FROM E. BROWNDORF; SOBE BID; WORK ON FILE RE: REVIEW OF FINAL ASSET PURCHASE AGREEMENTS AND APPRAISALS	MDS	0.70	560.00
12/19/13	CORRESPONDENCE TO ADVERSARY M. BRANZBURG RE: PENDING SALE PROCESS	MDS	0.20	160.00
12/19/13	CORRESPONDENCE TO ADVERSARY M. BRANZBURG RE: PENDING SALE	MDS	0.20	160.00
12/19/13	TELEPHONE FROM ADVERSARY O. PINKAS RE: ASSET PURCHASE AGREEMENTS	MDS	0.50	400.00
12/19/13	RESEARCH RE: UNSUCCESSFUL BIDDER STANDING TO OBJECT TO SALE	NBV	1.90	465.50
12/19/13	PREPARATION OF ORAL ARGUMENT FOR SALE HEARING	NBV	2.90	710.50
12/19/13	CONFERENCE CALL RE: [REDACTED] [REDACTED]	NBV	0.70	171.50
12/19/13	REVIEW OBJECTIONS TO SALE MOTION	RTJ	1.80	648.00
12/19/13	TELEPHONE FROM O. PINKAS RE: SALE ORDER	RTJ	0.30	108.00
12/19/13	CONFERENCE CALL WITH [REDACTED] [REDACTED]	KLB	0.80	416.00
12/19/13	REVIEW UNION'S OBJECTION TO SALE MOTION, INCLUDING CASES CITED THEREIN	KLB	1.80	936.00
12/19/13	WORK ON REPLY TO UNION'S OBJECTION TO SALE MOTION	KLB	7.50	3,900.00
12/19/13	REVIEW PROPOSED DEED OF CONVEYANCE FOR REAL PROPERTY ASSET	CJC	0.20	88.00
12/19/13	MEETING WITH G. GLINE RE: UNION ISSUES	RTJ	0.30	108.00
12/19/13	PREPARED OMNIBUS REPLY TO SALE OBJECTIONS	RTJ	2.40	864.00
12/19/13	REVIEW REDLINE TO SALE ORDER, FOR TROPICANA	RTJ	0.60	216.00
12/19/13	WORK ON DECLARATION SUPPORT OF SALE	RTJ	0.50	180.00
12/19/13	TELEPHONE FROM A. BRODY RE: PATSIES	RTJ	0.20	72.00
12/19/13	TELEPHONE FROM P. SHALOUB RE: TROPICANA SALE ORDER	RTJ	0.20	72.00
12/19/13	TELEPHONE TO R. SCHEPACARTER RE: AUCTION RESULTS	RTJ	0.20	72.00
12/19/13	TELEPHONE FROM J. GIBBONS RE: ACE INSURANCE	RTJ	0.20	72.00
12/19/13	CONFERENCE WITH M. BRANZBURG AND DIP LENDER RE: SALE	RTJ	0.20	72.00
12/19/13	WORK ON REVISIONS TO SALE ORDERS AND SALE DOCUMENTS	RTJ	1.50	540.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 18

12/19/13	ADDRESS ISSUES AND DISCUSS WITH C. BRADEN FILINGS ANTICIPATED FOR DECEMBER 23 COURT HEARING; REVIEW OF DOCUMENTS IN PREPARATION FOR FILINGS	FP	0.30	73.50
12/19/13	WORK ON PREPARATION OF HEARING BINDER FOR 12/23 HEARING ON BIDDING PROCEDURES/SALE; REVIEW PLEADINGS NEEDED; DOWNLOAD PLEADINGS FROM DOCKET; DRAFTING INDEX	FP	1.00	245.00
12/19/13	REVIEW EMAILS FROM VERITEXT AND TRANSCRIPTS FROM AUCTION CONDUCTED ON DECEMBER 17 AND 18; PREPARE COPIES OF TRANSCRIPT FOR HEARING BINDER	FP	0.30	73.50
12/19/13	DOWNLOAD ALL OBJECTIONS FILED TO SALE/BIDDING PROCEDURES AND PREPARE COPIES FOR HEARING BINDER	FP	0.50	122.50
12/19/13	DISCUSS WITH ATTORNEY MISSING ITEMS FOR HEARING BINDER	FP	0.20	49.00
12/20/13	CONFERENCE CALL WITH [REDACTED] RE: [REDACTED]	NBV	1.00	245.00
12/20/13	PREPARE EXHIBIT AND DECLARATION OF SCOTT FARNSWORTH FOR FILING AND EFILE	CAB	0.40	88.00
12/20/13	CONFERENCE WITH M. SIROTA RE: SALE HEARING	RTJ	0.20	72.00
12/20/13	REVISE LETTER TO BIDDERS RE: AUCTION RESULTS	RTJ	0.30	108.00
12/20/13	CONFERENCE WITH COMMITTEE, CLIENT AND DIP LENDER RE: AUCTION	RTJ	1.00	360.00
12/20/13	CONFERENCE WITH COLE SCHOTZ INTERNALLY RE: SALE HEARING (2X)	RTJ	0.30	108.00
12/20/13	PREPARE OMNIBUS REPLY TO SALE OBJECTIONS	RTJ	1.60	576.00
12/20/13	DRAFT MATEJEVICH AND FARNSWORTH DECLARATIONS IN SUPPORT OF SALES	RTJ	3.90	1,404.00
12/20/13	REVISE LETTER TO BIDDERS RE: AUCTION RESULTS	RTJ	0.30	108.00
12/20/13	CONFERENCE WITH W. USATINE RE: SALE HEARING	RTJ	0.20	72.00
12/20/13	TELEPHONE FROM O. PINKAS RE: SALE HEARING (2X)	RTJ	0.30	108.00
12/20/13	CONFERENCE WITH J. GLINE RE: UNION ISSUES	RTJ	0.20	72.00
12/20/13	CONFERENCE WITH N. VISLOCKY RE: PREPARATION FOR SALE HEARING	RTJ	0.20	72.00
12/20/13	CONFERENCE WITH UNION AND G. GLINE RE: CBA	RTJ	0.30	108.00
12/20/13	TELEPHONE FROM L. BYRON RE: SALE ORDER AND EPA OBJECTION	RTJ	0.20	72.00
12/20/13	TELEPHONE FROM R. HERTZIG RE: UNION PROPOSAL	RTJ	0.20	72.00
12/20/13	CONFERENCE WITH W. USATINE AND M. SIROTA RE: UNION PROPOSAL AND SALE HEARING	RTJ	0.30	108.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 19

12/20/13	CONFERENCE WITH IMPERIAL RE: BID ANALYSIS (2X)	RTJ	0.20	72.00
12/20/13	TELEPHONE FROM S. CRAMER RE: SOBE HOLDINGS	RTJ	0.20	72.00
12/20/13	TELEPHONE FROM [REDACTED]	RTJ	0.20	72.00
12/20/13	CORRESP. TO ADVERSARY M. BRANZBURG/C. SLOCUM RE: UNION OBJECTION	MDS	0.20	160.00
12/20/13	CONFERENCE WITH GLASSMAN LABOR COUNSEL RE: SECTIONS OF THE OBJECTION	GHG	0.30	219.00
12/20/13	WORK ON OMNIBUS REPLY TO UNION OBJECTION	GHG	3.50	2,555.00
12/20/13	CONFERENCE WITH K. BAUM AND R. JARECK RE: UNION OBJECTION REPLY	GHG	0.50	365.00
12/20/13	RESEARCH AND REVIEW CASES RE: UNION OBJECTION	GHG	2.00	1,460.00
12/20/13	TELEPHONE TO UNION COUNSEL	GHG	0.30	219.00
12/20/13	TELEPHONE TO SLOCUM RE: UNION CONVERSATION AND STATUS	GHG	0.30	219.00
12/20/13	DRAFT EMAIL RE: UNION COUNTER-PROPOSAL	GHG	0.30	219.00
12/20/13	REVIEW CBAS AND EMAIL RE: WHAT CBA REQUIRES EACH UNION PROPOSAL	GHG	0.70	511.00
12/20/13	CORRESP. TO DIP LENDER RE: CONSULTATION ON SALE	MDS	0.20	160.00
12/20/13	TELEPHONE FROM ADVERSARY; DIP LENDER AND UCC RE: SELECTION OF BIDDERS	MDS	1.00	800.00
12/20/13	PREPARATION FOR SALE HEARING ARGUMENT	MDS	1.80	1,440.00
12/20/13	WORK ON SALE HEARING PLEADINGS	MDS	1.40	1,120.00
12/20/13	TELEPHONE FROM ADVERSARY O. PINKAS RE: SALE ORDER	MDS	0.20	160.00
12/20/13	CORRESP. TO ADVERSARY O. PINKAS RE: SALE ORDER	MDS	0.20	160.00
12/20/13	TELEPHONE TO [REDACTED]	MDS	0.50	400.00
12/20/13	TELEPHONE FROM ADVERSARY P. GILHULY RE: SALE HEARING	MDS	0.30	240.00
12/20/13	CORRESP. TO ADVERSARY O. PINKAS RE: SALE HEARING	MDS	0.30	240.00
12/20/13	CALL BACK CLIENT [REDACTED]	MDS	0.20	160.00
12/20/13	WORK ON DECLARATION IN SUPPORT OF SALE MOTION	WU	0.80	500.00
12/20/13	PREPARATION FOR 12/23 SALE HEARING	WU	0.60	375.00
12/20/13	RESEARCH RE: UNSUCCESSFUL BIDDER STANDING TO APPEAL SALE ORDER	NBV	0.50	122.50
12/20/13	PREPARATION FOR SALE HEARING, INCLUDING EXHIBIT AND CROSS EXAMINATION MATERIALS	NBV	0.50	122.50
12/20/13	REVIEW OF BIDDING PROCEDURES TO DETERMINE PROPER NOTICING PROCEDURES	NBV	0.50	122.50

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 20

12/20/13	PREPARATION OF MOTION TO REJECT UNASSUMED CONTRACTS	NBV	0.60	147.00
12/20/13	WORK ON REPLY TO UNION'S OBJECTION TO SALE MOTION	KLB	5.60	2,912.00
12/20/13	COMMUNICATION WITH COUNSEL FOR CAESAR'S, P. GILHULY, RE: DECLARATION FOR SALE HEARING	NBV	0.10	24.50
12/20/13	DRAFTED E-MAIL TO COUNSEL FOR BUYER, CAESAR'S, P. GILHULY, RE: APA AND EXHIBITS FOR SALE HEARING	NBV	0.10	24.50
12/20/13	PREPARATION FOR SALE HEARING, EXHIBITS AND ARGUMENTS	NBV	1.20	294.00
12/20/13	PREPARATION OF REJECTION MOTION AND 365(H) ISSUES	NBV	2.30	563.50
12/20/13	REVIEW OF REPLY BRIEF IN SUPPORT OF SALE MOTION	NBV	0.50	122.50
12/20/13	WORK ON SALE HEARING EXHIBITS; DISCUSSIONS WITH N. VISLOCKY RE: SAME	CAB	0.80	176.00
12/20/13	PREPARE AND FILE ASSET PURCHASE AGREEMENTS WITH CAESARS AND TROPICANA; EMAILS WITH R. JARECK RE: SAME	CAB	1.10	242.00
12/20/13	PREPARE AND FILE NOTICE OF DETERMINATION OF SUCCESSFUL BIDDERS AND PROPOSED FORMS OF ORDER APPROVING SALE; EMAILS WITH R. JARECK RE: SAME	CAB	0.50	110.00
12/20/13	WORK WITH KCC RE: SERVICE OF NOTICE OF DETERMINATION OF SUCCESSFUL BIDDERS AND PROPOSED FORMS OF ORDER APPROVING SALE; EMAILS WITH R. JARECK RE: SAME	CAB	0.60	132.00
12/20/13	PREPARE EXHIBIT AND DECLARATION OF ERIC MATEJEVICH FOR FILING AND EFILE	CAB	0.30	66.00
12/21/13	WORK ON PREPARATION AND COORDINATION OF EXHIBITS IN FOLDERS FOR SALE HEARING SCHEDULED FOR MONDAY, DECEMBER 23; DOWNLOAD FILED DECLARATIONS OF FARNSWORTH AND E. MATEJEVICH, AND PREPARE IN FOLDERS; DOWNLOAD OBJECTION FILED BY CRDA FOR ATTORNEY REVIEW	FP	2.00	490.00
12/21/13	EMAIL FILED REPLY TO SALE MOTION OBJECTORS, WITH COURTESY COPY EMAIL TO JUDGE BURNS, P. GILHULY, AND O. PINKAS	CAB	0.40	88.00
12/21/13	WORK ON OMNIBUS REPLY TO SALE OBJECTIONS	RTJ	4.70	1,692.00
12/21/13	LEGAL RESEARCH RE: SALE OBJECTIONS	RTJ	1.30	468.00
12/21/13	REVIEW CRDA OBJECTION	RTJ	0.30	108.00
12/21/13	CONFERENCE WITH R. HERTZIG RE: UNION	RTJ	0.20	72.00
12/21/13	CONFERENCE WITH O. PINKAS RE: SALE HEARING	RTJ	0.10	36.00
12/21/13	WORK ON REPLY TO UNION'S OBJECTION TO SALE MOTION	KLB	2.80	1,456.00
12/21/13	REVISE REPLY	MDS	1.20	960.00
12/21/13	CORRESP. TO ADVERSARY DIP LENDER RE: SALE HEARING	MDS	0.20	160.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 21

12/21/13	TELEPHONE TO GLASSMAN RE: VACATION ISSUES	GHG	0.30	219.00
12/21/13	TELEPHONE TO PETER GILHULY RE: CAESARS WILLING ALLOW RECALL RIGHTS AND PREFERENCE	GHG	0.20	146.00
12/21/13	DRAFT EMAIL TO P. GILHULY RE: APPLICABLE PROVISIONS	GHG	0.20	146.00
12/21/13	DRAFT AND RECEIVE EMAILS FROM M. SIROTA, R. JARECK AND K. BAUM RE: UNION OBJECTION AND OUR REPLY (MULTIPLE TIMES)	GHG	0.70	511.00
12/21/13	EMAILS WITH R. JARECK RE: FILING AND SERVICE OF OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION	CAB	0.20	44.00
12/21/13	PREPARE SERVICE LIST FOR EMAIL TO OBJECTORS TO SALE MOTION	CAB	0.30	66.00
12/21/13	PDF AND FILE OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION	CAB	0.30	66.00
12/22/13	TELEPHONE FROM ADVERSARY O. PINKAS RE: SALE HEARING	MDS	0.70	560.00
12/22/13	CONFERENCE WITH M. SIROTA AND WILKIE RE: SALE HEARING PREPARATION	RTJ	0.30	108.00
12/22/13	WORK ON CURE NOTICE	RTJ	0.60	216.00
12/22/13	PREPARE FOR SALE HEARING	RTJ	2.40	864.00
12/22/13	REVIEW CONTRACT RE: REJECTION MOTION	RTJ	0.60	216.00
12/22/13	CONFERENCE WITH [REDACTED]	RTJ	0.50	180.00
12/22/13	CONFERENCE WITH M. SIROTA AND R. HERTZIG RE: UNION (2X)	RTJ	0.40	144.00
12/22/13	CORRESP. TO ADVERSARY S. GLASSMAN RE: STRATEGY ON SALE HEARING	MDS	0.20	160.00
12/22/13	CORRESP. TO ADVERSARY M. BRANZBURG RE: IMPERIAL ANALYSIS	MDS	0.20	160.00
12/22/13	CONFERENCE WITH O. PINKAS AND M. SIROTA RE: SALE HEARING PREPARATION	RTJ	1.00	360.00
12/22/13	TELEPHONE FROM R. HERTZIG RE: UNION ISSUES	RTJ	0.20	72.00
12/22/13	CORRESP. FROM ADVERSARY R. HERTZIG RE: SETTLEMENT	MDS	0.20	160.00
12/22/13	CORRESP. TO CLIENT RE: [REDACTED]	MDS	0.20	160.00
12/22/13	CORRESP. TO ADVERSARY M. BRANZBURG; C. SLOCUM RE: STRATEGY	MDS	0.20	160.00
12/22/13	CONFERENCE WITH N. VISLOCKY RE: SALE HEARING PREPARATION	RTJ	0.20	72.00
12/22/13	DRAFTED E-MAIL TO PARALEGALS RE: STATUS OF RECEIVING AND FILING OF AFFIDAVIT OF SERVICE PREPARED BY NOTICING AGENT FOR NOTICE OF HIGHEST BIDDER.	NBV	0.10	24.50
12/22/13	PREPARATION FOR SALE HEARING INCLUDING ADDITIONAL EXHIBITS FOR CROSS-EXAMINATION	NBV	1.00	245.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 22

12/22/13	WORK ON [REDACTED]	GHG	2.50	1,825.00
12/22/13	DRAFT AND RECEIVE EMAIL FROM [REDACTED] [REDACTED]	GHG	0.80	584.00
12/22/13	PREPARATION FOR SALE HEARING	MDS	3.50	2,800.00
12/22/13	CORRESP. TO ATTORNEY/CO-COUNSEL P. SHALOUB RE: OBJECTIONS	MDS	0.20	160.00
12/22/13	CORRESP. TO ADVERSARY M. BRANZBURG; C. SLOCUM RE: UNION OBJECTION	MDS	0.20	160.00
12/22/13	TELEPHONE FROM ATTORNEY/CO-COUNSEL WILKIE TEAM RE: AUCTION	MDS	0.30	240.00
12/22/13	TELEPHONE FROM ADVERSARY M. BRANZBURG; C. SLOCUM RE: STRATEGY FOR SALE HEARING	MDS	0.40	320.00
12/23/13	REVIEW EMAIL RE: PREPARATION OF EXHIBIT FOR MOTION TO REJECT CONTRACTS AND DISCUSS WITH C. BRADEN	FP	0.10	24.50
12/23/13	CORRESP. TO ADVERSARY G. MILLER RE: RESPONSE TO LETTER	MDS	0.40	320.00
12/23/13	MEETING WITH CLIENT FOR WITNESS PREPARATION	NBV	1.00	245.00
12/23/13	ATTEND SALE HEARING	NBV	2.00	490.00
12/23/13	PREPARE MOTION TO REJECT CONTRACTS	NBV	3.00	735.00
12/23/13	ATTEND SALE HEARING	RTJ	2.00	720.00
12/23/13	REVISE SALE ORDER	RTJ	0.70	252.00
12/23/13	CONFERENCE WITH O. PINKAS RE: TROPICANA SALE ORDER	RTJ	0.20	72.00
12/23/13	CONFERENCE WITH K. BONCHI RE: CAESARS SALE ORDER	RTJ	0.20	72.00
12/23/13	REVISE CURE NOTICE RE: EXECUTORY CONTRACTS	RTJ	0.30	108.00
12/23/13	PREPARE FOR SALE HEARING	RTJ	1.00	360.00
12/23/13	CONFERENCE WITH WILLKIE AND CLIENT AND PREPARE FOR SALE HEARING	RTJ	1.00	360.00
12/23/13	CORRESP. TO ADVERSARY P. GILHULY RE: LICENSE AGREEMENT	MDS	0.20	160.00
12/23/13	EMAILS WITH KCC RE: SERVICE OF CURE NOTICE	CAB	0.20	44.00
12/23/13	FINAL PREPARATION FOR SALE HEARING	MDS	1.00	800.00
12/23/13	MEETING WITH CLIENT FOR WITNESS PREPARATION	MDS	1.00	800.00
12/23/13	ATTEND SALE HEARING	MDS	2.00	1,600.00
12/23/13	CORRESP. TO ADVERSARY O. PINKAS RE: SOBE OBJECTION	MDS	0.20	160.00
12/23/13	REVIEW SOBE OBJECTION	MDS	0.40	320.00
12/23/13	CORRESP. TO CLIENT RE: [REDACTED]	MDS	0.20	160.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 23

12/23/13	CALL BACK ADVERSARY P. VARUN RE: COURT HEARING	MDS	0.20	160.00
12/23/13	RESEARCH CASES ON WESTLAW AND EMAIL CASE INFORMATION TO ATTORNEY R. JARECK	FP	0.20	49.00
12/23/13	ADDRESS ISSUES WITH ATTORNEY AND PARALEGAL RE: CERTIFICATE OF SERVICE FOR NOTICE OF SUCCESSFUL BIDDER	FP	0.20	49.00
12/23/13	EMAILS TO AND FROM KCC REQUESTING CERTIFICATE OF SERVICE OF NOTICE OF SUCCESSFUL BIDDERS FOR FILING BEFORE HEARING SCHEDULED FOR 11 A.M.	FP	0.20	49.00
12/23/13	RESEARCH ADDITIONAL CASES ON WESTLAW AND EMAIL DOCUMENTS TO ATTORNEY R. JARECK	FP	0.30	73.50
12/23/13	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: NOTICE OF SUCCESSFUL BIDDERS	FP	0.20	49.00
12/23/13	EMAILS TO AND FROM KCC RE: SERVICE OF CURE NOTICE AND PARTIES	FP	0.20	49.00
12/23/13	TELEPHONE FROM C. FOWLER/JUDGE BURN'S CHAMBERS RE: STATUS OF SUBMISSION OF PROPOSED REVISED SALE ORDERS	FP	0.10	24.50
12/23/13	DISCUSS SUBMISSION OF PROPOSED REVISED SALE ORDERS WITH ATTORNEY R. JARECK (X2) AND C. FOWLER IN JUDGE BURN'S CHAMBERS (X2)	FP	0.20	49.00
12/23/13	WORK ON PREPARATION OF EXHIBITS FOR SUBMISSION OF PROPOSED REVISED SALE ORDERS	FP	0.20	49.00
12/23/13	EMAILS TO AND FROM KCC ADVISING OF NO MAILING TONIGHT OF CURE NOTICE	FP	0.10	24.50
12/23/13	TELEPHONE FROM CREDITORS RE: NOTICES RECEIVED	FP	0.20	49.00
12/23/13	EMAILS WITH KCC, R. JARECK RE: AFFIDAVIT OF SERVICE OF NOTICE OF QUALIFIED BIDDERS	CAB	0.20	44.00
12/24/13	CORRESP. TO ATTORNEY/CO-COUNSEL G. BROOKS RE: GAMING APPROVAL	MDS	0.50	400.00
12/25/13	REVIEW FINAL SALE ORDERS	MDS	0.30	240.00
12/25/13	REVIEW UNION STIPULATION	MDS	0.30	240.00
12/26/13	PREPARE STIPULATION AND CONSENT ORDER WITH UNION; REVISE SALE PER G. GLINE COMMENTS	RTJ	1.10	396.00
12/26/13	CORRESPOND WITH CHAMBERS RE: SALE ORDER	RTJ	0.10	36.00
12/26/13	TELEPHONE TO C. FOWLER RE: SALE ORDER	RTJ	0.10	36.00
12/26/13	WORK ON MOTION TO REJECT CONTRACTS AND LEASES AND SHORTEN TIME PAPERS IN CONNECTION THEREWITH	RTJ	2.10	756.00
12/26/13	REVIEW CASE LAW RE: 363 SALE FREE AND CLEAR VERSUS 365(H) TENANT RIGHTS	RTJ	0.70	252.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 24

12/26/13	WORK ON EXHIBIT FOR MOTION TO REJECT CONTRACTS/LEASES	CAB	1.20	264.00
12/26/13	REVIEW AND REVISE UNION STIPULATION	GHG	0.30	219.00
12/26/13	REVIEW CONTRACTS IN DATABASE AND REJECTED CONTRACT LISTS; EDIT SAME	RTJ	0.80	288.00
12/26/13	PREPARE APPLICATION TO SHORTEN TIME RE: MOTION TO REJECT CONTRACTS	NBV	1.50	367.50
12/26/13	CORRESPOND WITH D. BRAVERMAN RE: SALE ORDER	RTJ	0.10	36.00
12/26/13	CALLS TO AND FROM DOMAN TRANSCRIPTION REQUESTING TRANSCRIPT OF SALE HEARING CONDUCTED ON DECEMBER 23; TELEPHONE TO COURT TO REQUEST TAPE BE SENT TO DOMAN	FP	0.20	49.00
12/26/13	DOWNLOAD SIGNED ORDER APPROVING SALE TO CAESARS; REVIEW ORDER FOR SERVICE PARTIES, ADDRESS ISSUES, AND PREPARE FOR SERVICE	FP	0.30	73.50
12/26/13	DOWNLOAD SIGNED ORDER APPROVING SALE TO TROPICANA; REVIEW ORDER FOR SERVICE PARTIES, ADDRESS ISSUES, AND PREPARE FOR SERVICE	FP	0.30	73.50
12/26/13	PREPARE CAESARS AND TROPICANA SALE ORDERS FOR SERVICE; EMAIL BOTH TO KCC AND DISCUSS SERVICE PARTIES; EMAILS EXCHANGED WITH ATTORNEY AND KCC	FP	0.30	73.50
12/26/13	ADDRESS ISSUES WITH ATTORNEY AND C. BRADEN RE: SERVICE OF SIGNED SALE ORDERS AND CURE NOTICE	FP	0.30	73.50
12/26/13	EMAILS EXCHANGED WITH KCC REGARDING SERVICE OF SIGNED ORDERS	FP	0.20	49.00
12/26/13	DISCUSS SERVICE PARTIES FOR SALE ORDERS WITH ATTORNEY; AND ADVISING KCC OF ADDITIONAL PARTIES FOR SERVICE	FP	0.20	49.00
12/26/13	REVIEW ALL OBJECTIONS FILED TO SALE FOR ADDITIONAL SERVICE PARTIES OF SIGNED ORDERS; DRAFT LIST, PREPARE AND SEND EMAIL TO KCC ADVISING OF ADDITIONAL SERVICE PARTIES	FP	0.50	122.50
12/26/13	EMAILS WITH R. JARECK RE: EXHIBIT FOR MOTION TO REJECT CONTRACTS/LEASES	CAB	0.20	44.00
12/26/13	PDF AND EMAIL CURE NOTICE AND EXHIBIT TO KCC FOR SERVICE	CAB	0.20	44.00
12/27/13	CONFERENCE WITH S. GLASSMAN RE: UNION STIPULATION (3X)	RTJ	0.50	180.00
12/27/13	REVIEW TRANSCRIPT OF 12/23/13 HEARING AND FORWARD COPY TO ATTORNEYS; PROCESS INVOICE FOR PAYMENT	FP	0.20	49.00
12/27/13	EMAIL CURE NOTICE TO J. LEON	CAB	0.10	22.00
12/27/13	REVISE MOTION TO REJECT CONTRACTS	RTJ	0.90	324.00
12/27/13	CONFERENCE WITH W. USATINE RE: MOTION TO REJECT CONTRACTS	RTJ	0.20	72.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 25

12/27/13	CONFERENCE WITH G. GLINE RE: UNION STIPULATION	RTJ	0.10	36.00
12/27/13	TELEPHONE TO R. HERTZIG RE: UNION STIPULATION	RTJ	0.10	36.00
12/27/13	REVIEW UNION COMMENTS TO STIPULATION	RTJ	0.10	36.00
12/27/13	CONFERENCE WITH G. GLINE RE: UNION STIPULATION	RTJ	0.20	72.00
12/27/13	REVIEW UNION REVISIONS TO ORDER AND CONFERENCE WITH R. JARECK	GHG	0.40	292.00
12/27/13	CORRESP. TO G. BROOKS RE: CLOSURE PLAN	MDS	0.20	160.00
12/27/13	WORK ON REJECTION MOTION FOR EXECUTORY CONTRACT	WU	0.90	562.50
12/28/13	REVIEW SALE ORDERS AND RESPOND TO J. LEON RE: CURE NOTICE	RTJ	0.20	72.00
12/28/13	REVIEW CLOSURE PLAN FROM G. BROOKS	MDS	0.50	400.00
12/28/13	CORRESP. TO [REDACTED]	MDS	0.20	160.00
12/28/13	REVIEW UNION STIPULATION AND COMMENT	MDS	0.30	240.00
12/28/13	REVIEW REJECTION MOTIONS	MDS	0.50	400.00
12/29/13	CONFERENCE WITH A. PARLEN RE: MOTION TO REJECT CONTRACTS AND UNEXPIRED LEASES	RTJ	0.20	72.00
12/29/13	REVISED MOTION TO REJECT CONTRACTS AND UNEXPIRED LEASES	RTJ	0.50	180.00
12/30/13	ADDRESSING MULTIPLE E-MAILS FROM CO-COUNSEL, R. JARECK AND G. GLINE, AND CLIENT, G. SHERBON, RE: UNION STIPULATION FOR ADMINISTRATIVE CLAIMS	NBV	0.20	49.00
12/30/13	EMAIL WITH N. VISLOCKY RE: SERVICE OF SALE MOTION AND NOTICE OF SUCCESSFUL BIDDERS	CAB	0.10	22.00
12/30/13	FINAL DRAFTING REVIEW AND FILING OF MOTION TO REJECT CONTRACTS AND APPLICATION TO SHORTEN TIME	NBV	1.60	392.00
12/30/13	REVIEW AND DRAFT EMAIL TO N. VISLOCKY AND R. JARECK RE: UNION CHANGE TO ORDER	GHG	0.20	146.00
12/30/13	PREPARE AND EFILE MOTION TO REJECT EXECUTORY CONTRACTS AND LEASES; PREPARE AND EFILE APPLICATION AND PROPOSED ORDER SHORTENING	FP	0.40	98.00
12/30/13	EMAIL TO CHAMBERS COPY OF PROPOSED ORDER SHORTENING TIME RE: MOTION TO REJECT CONTRACTS AND LEASES; DISCUSS WITH C. FOWLER	FP	0.20	49.00
12/30/13	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: CURE NOTICE	FP	0.20	49.00
12/31/13	CALL BACK ADVERSARY M. BRANZBURG RE: EXIT FROM CHAPTER 11	MDS	0.20	160.00

BUSINESS OPERATIONS

63.90 \$16,449.50

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 26

12/01/13	REVIEW OF CLIENT PRODUCED DOCUMENTS IN RESPONSE TO COMMITTEE REQUEST FOR PRODUCTION	NBV	3.00	735.00
12/02/13	PREPARATION OF SCHEDULES (2.3); E-MAIL TO CLIENT AND TELEPHONE TO CLIENT, G. SHERBON, RE: PREPARATION OF SCHEDULES (.4)	NBV	2.70	661.50
12/02/13	CONFERENCE WITH N. VISLOCKY RE: SCHEDULES AND SOFA	RTJ	0.20	72.00
12/02/13	ATTEND HEARING ON RIH MATTER ON SECOND DAY MATTERS	RTJ	0.70	252.00
12/02/13	PREPARE FOR SECOND DAY HEARINGS IN RIH MATTER	RTJ	0.60	216.00
12/02/13	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; DISCUSSIONS WITH R. JARECK AND N. VISLOCKY; PREPARE LIST OF OUTSTANDING INFORMATION	CAB	3.40	748.00
12/02/13	ATTENDANCE AT SECOND DAY TELEPHONIC HEARING	WU	0.50	312.50
12/02/13	ADDRESS ISSUES RE: SCHEDULES, QUESTIONS AND INFORMATION STILL NEEDED TO COMPLETE FOR FILING	FP	0.50	122.50
12/02/13	REVIEW INFORMATION RECEIVED FROM CLIENT AND DISCUSS SCHEDULES WITH ATTORNEY AND PARALEGAL	FP	0.40	98.00
12/03/13	TELEPHONE FROM E. BROWNDORF RE: AC LINEN	RTJ	0.20	72.00
12/03/13	TELEPHONE FROM G. SHERBORN RE: CRITICAL VENDOR	RTJ	0.20	72.00
12/03/13	PREPARATION OF SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	NBV	3.70	906.50
12/03/13	ADDRESS ISSUES RE: SCHEDULES; DISCUSSIONS WITH ATTORNEY AND PARALEGAL	FP	0.30	73.50
12/03/13	CONFERENCE WITH N. VISLOCKY RE: SCHEDULES AND SOFA	RTJ	0.20	72.00
12/03/13	CORRESP. TO ADVERSARY S. PACKMAN RE: WARN NOTICE	MDS	0.20	160.00
12/03/13	CONFERENCE WITH CLIENT AND INTERNAL TEAM RE: SCHEDULES AND SOFA	RTJ	0.30	108.00
12/03/13	WORK ON GLOBAL NOTES TO STATEMENTS AND SCHEDULES	RTJ	1.10	396.00
12/03/13	CONFERENCE WITH N. VISLOCKY RE: SCHEDULES	RTJ	0.10	36.00
12/03/13	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	CAB	10.50	2,310.00
12/03/13	ADDRESS ISSUES RE: SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FP	0.40	98.00
12/04/13	PREPARATION OF SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	NBV	8.90	2,180.50
12/04/13	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; ENTER NEW CREDITORS AND PREPARE AMENDED CREDITOR LIST; PREPARE FOR DOCUMENTS FOR FILING AND FILE WITH COURT	CAB	10.70	2,354.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 27

12/04/13	TELEPHONE TO G. SHERBON RE: ATLANTIC CLUB SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	RTJ	0.10	36.00
12/04/13	TELEPHONE FROM E. MATEJEVICH RE: SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	RTJ	0.20	72.00
12/04/13	TELEPHONE FROM [REDACTED]	RTJ	0.30	108.00
12/04/13	REVIEW AND REVISE STATEMENT OF FINANCIAL AFFAIRS	RTJ	0.90	324.00
12/04/13	CONFERENCE WITH N. VISLOCKY RE: SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	RTJ	0.20	72.00
12/04/13	DISCUSS QUESTIONS ON SCHEDULES WITH ATTORNEY AND PARALEGAL	FP	0.30	73.50
12/04/13	ADDRESS SEVERAL ISSUES AND QUESTIONS WITH ATTORNEY AND PARALEGAL ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FP	0.50	122.50
12/05/13	REVIEW EMAILS EXCHANGED WITH KCC REGARDING DATA FILES CONTAINING ALL CREDITOR INFORMATION TO UPLOAD AND UPDATE INFORMATION; REVIEW EXCEL INFORMATION	FP	0.20	49.00
12/05/13	TELEPHONE FROM [REDACTED]	RTJ	0.20	72.00
12/05/13	TELEPHONE TO NEW JERSEY DEPARTMENT OF JUSTICE, A. TANENBAUM, RE: ENVIRONMENTAL ISSUES ON PROPERTY (.3); TELEPHONE TO NEW JERSEY DEPARTMENT OF JUSTICE, M. MORRISON, RE: ENVIRONMENTAL ISSUES ON PROPERTY (.1)	NBV	0.40	98.00
12/05/13	RESEARCH ISSUE TO ADDRESS QUESTION OF DEPARTMENT OF JUSTICE RE: ENVIRONMENTAL ISSUES ON PROPERTY	NBV	0.10	24.50
12/05/13	DOWNLOAD FILED SCHEDULES AND FORWARD TO E. MATEJEVICH, G. SHERBON	CAB	0.30	66.00
12/05/13	EMAILS WITH KCC AND COORDINATE EXPORTING OF FILED SCHEDULES	CAB	0.40	88.00
12/06/13	CONFERENCE WITH RENEE SUGLIA RE: AC ELECTRIC	RTJ	0.20	72.00
12/06/13	EMAILS WITH KCC RE: SERVICE OF DOCUMENTS ON NEW CREDITORS	CAB	0.20	44.00
12/06/13	TELEPHONE FROM E. MATEJEVICH RE: STATEMENTS AND SCHEDULES	RTJ	0.30	108.00
12/06/13	CONFERENCE G. GLINE AND M. SIROTA RE: UNION ISSUES	RTJ	0.30	108.00
12/06/13	EMAILS WITH KCC RE: FORWARDING SCHEDULES AND ADDITION/DELETION OF CREDITORS	CAB	0.20	44.00
12/06/13	DOWNLOAD COURT ORDER RE: NEW CREDITORS	CAB	0.10	22.00
12/06/13	DRAFT LETTER TO US TRUSTEES ENCLOSING FILED SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS	CAB	0.20	44.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 28

12/10/13	EMAILS WITH M. HILL/KCC RE: RETURNED MAIL FROM J. TORRES, WORKER'S COMP CLAIMANT, ATTORNEYS	CAB	0.20	44.00
12/10/13	TELEPHONE TO R. SUGLIA RE: AC ELECTRIC	RTJ	0.10	36.00
12/10/13	REVIEW AC ELECTRIC COUNTERPROPOSAL	RTJ	0.20	72.00
12/10/13	PREPARE STIPULATION AND CONSENT ORDER RE: AC ELECTRIC	RTJ	0.80	288.00
12/10/13	REVIEW PREPAYMENT SCHEDULE RE: SOUTH JERSEY GAS	RTJ	0.20	72.00
12/10/13	TELEPHONE FROM M. PARNELL RE: ATLANTIC CLUB LIQUOR PROVIDERS	RTJ	0.20	72.00
12/10/13	EMAIL TO R. JARECK, N. VISLOCKY RE: M. HILL/KCC'S SUGGESTION ON SCHEDULE D UNKNOWN CLAIM AMOUNTS	CAB	0.10	22.00
12/10/13	WORK ON LIST OF DELETED CREDITORS FROM SCHEDULE F POST FILING AND EMAIL TO R. JARECK FOR REVIEW	CAB	0.80	176.00
12/10/13	EMAILS WITH M. HILL/KCC RE: LIST OF DELETED CREDITORS FROM SCHEDULE F POST FILING	CAB	0.20	44.00
12/11/13	PREPARE AND EMAIL TO CHAMBERS PROPOSED SECOND STIPULATION AND CONSENT ORDER RE: AC ELECTRIC	FP	0.20	49.00
12/11/13	PREPARE CERTIFICATE OF CONSENT IN PDF FOR FILING (RE: AC ELECTRIC); PREPARE PROPOSED STIPULATION AND CONSENT ORDER IN PDF; EFILE CERTIFICATE OF CONSENT WITH PROPOSED STIPULATION; DOWNLOAD FILED COPY; PREPARE AND EMAIL TO ATTORNEY	FP	0.40	98.00
12/11/13	DRAFT CERTIFICATE OF CONSENT RE: SECOND STIPULATION AND CONSENT ORDER WITH ATLANTIC CITY ELECTRIC	FP	0.20	49.00
12/12/13	TELEPHONE FROM M. PARNELL RE: VERIZON DEPOSIT	RTJ	0.10	36.00
12/13/13	REVIEW KCC'S SUPPLEMENTAL AFFIDAVIT OF SERVICE OF NOTICE OF BAR DEADLINE TO AMENDED CREDITORS AND EFILE WITH COURT	CAB	0.20	44.00
12/16/13	REVIEW INFORMATION RECEIVED AND ENTERED ON DRAFT SCHEDULES FOR BACKUP TO TAX LIEN LISTED ON SCHEDULES; DISCUSS WITH ATTORNEY N. VISLOCKY	FP	0.20	49.00
12/16/13	DRAFT CORRESPONDENCE TO B. WARD RE: ACMUA	RTJ	0.20	72.00
12/16/13	DRAFT CORRESPONDENCE TO B. WARD RE: ACMUA	RTJ	0.10	36.00
12/17/13	MULTIPLE CALLS WITH COUNSEL FROM ATTORNEY GENERAL OFFICE, A. TANNENBAUM, RE: LANGUAGE RELATED TO ENVIRONMENTAL ISSUES ON PROPERTY.	NBV	0.40	98.00
12/18/13	CALL BACK ADVERSARY JEREMY RE: UNION LOCAL 454	MDS	0.20	160.00
12/19/13	ADDRESSING QUESTIONS OF CLIENT, G. SHERBON, RE: MONTHLY OPERATING REPORTS	NBV	0.40	98.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 29

12/20/13	CALL WITH CLIENT, G. SHERBON, RE: MONTHLY OPERATING REPORT OPEN ISSUES	NBV	0.10	24.50
12/26/13	REVIEW INFORMATION RECEIVED FROM CLIENT FOR MONTHLY OPERATING REPORT; REVIEW EXHIBITS; PREPARE COPIES FOR ATTORNEY REVIEW	FP	0.30	73.50
12/27/13	WORK ON INITIAL AND FIRST MONTHLY OPERATING REPORTS	RTJ	0.90	324.00
12/29/13	CORRESPOND WITH E. MATEJEVICH RE: INITIAL AND FIRST MONTHLY OPERATING REPORT	RTJ	0.20	72.00
12/30/13	FINAL REVIEW OF INITIAL AND MONTHLY OPERATING REPORTS FOR FILING	NBV	0.30	73.50
12/30/13	REVISE PAGES IN INITIAL MOR AND NOVEMBER MOR PERTAINING TO PROFESSIONAL FEES/RETAINERS; EMAIL TO ATTORNEY FOR REVIEW	FP	0.20	49.00
12/30/13	REVIEW SIGNATURE PAGES RECEIVED FROM CLIENT FOR INITIAL AND NOVEMBER MOR'S; PREPARE SIGNATURE PAGES WITH MOR'S FOR FILING	FP	0.20	49.00
12/30/13	WORK ON PREPARATION OF ATTACHMENTS FOR INITIAL AND NOVEMBER MOR	FP	0.20	49.00
12/30/13	WORK ON REDACTIONS TO BANK ACCOUNT NUMBERS ON BANK STATEMENT ATTACHMENTS TO MOR'S	FP	0.50	122.50
12/30/13	DISCUSS WITH ATTORNEY QUESTIONS ON ATTACHMENTS TO MOR'S; TELEPHONE TO CLIENT	FP	0.20	49.00
12/30/13	PREPARE AND EFILE INITIAL MONTHLY OPERATING REPORT	FP	0.20	49.00
12/30/13	DOWNLOAD FILED INITIAL MONTHLY OPERATING REPORT AND PREPARE FOR SENDING COPY TO U.S. TRUSTEE	FP	0.20	49.00
12/30/13	PREPARE AND EFILE NOVEMBER MONTHLY OPERATING REPORT	FP	0.20	49.00
12/30/13	DOWNLOAD FILED NOVEMBER MONTHLY OPERATING REPORT AND PREPARE FOR SENDING COPY TO U.S. TRUSTEE	FP	0.20	49.00
12/30/13	REVIEW MONTHLY OPERATING REPORTS (INITIAL AND NOVEMBER) AND REVIEW EMAILS EXCHANGED WITH ATTORNEY AND CLIENT	FP	0.20	49.00
CASE ADMINISTRATION			9.20	\$3,783.50
12/02/13	DOWNLOAD COPIES OF SIGNED ORDERS AND PREPARE FOR SERVICE (1) FINAL ORDER RE: CRITICAL VENDORS; (2) FINAL ORDER RE: UTILITIES; (3) CONSENT ORDER RE: SOUTH JERSEY GAS; (4) FINAL ORDER RE: POST PETITION FINANCING; (5) STIPULATION AND CONSENT ORDER RE: AC ELECTRIC	FP	0.40	98.00
12/02/13	TELEPHONE FROM CLIENT RE: [REDACTED]	MDS	0.30	240.00
12/02/13	TELEPHONE FROM RICARDO/KCC RE: SIGNED ORDERS AND SERVICE	FP	0.10	24.50

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 30

12/03/13	PREPARE CORRESPONDENCE TO CLIENT RE: FINAL ORDERS IN RIH; REVIEW ORDERS RE: SAME	RTJ	0.20	72.00
12/03/13	EMAIL COPIES OF SIGNED ORDERS (10) TO KCC FOR SERVICE ON PARTIES	FP	0.20	49.00
12/03/13	EMAIL COPIES OF SIGNED ORDERS (10) FOR CLIENT	FP	0.20	49.00
12/04/13	TELEPHONE CALLS FROM CREDITORS/VENDORS RECEIVING NOTICES	FP	0.20	49.00
12/05/13	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: SIGNED ORDERS (10)	FP	0.20	49.00
12/06/13	REVIEW CERTIFICATE OF SERVICE RECEIVED FROM KCC RE: NOTICE OF PUBLICATION OF SALE	FP	0.10	24.50
12/06/13	REVIEW AND RESPOND TO ATTORNEY REQUEST FOR DOCUMENTS NEEDED FOR HEARING BINDER	FP	0.20	49.00
12/06/13	DOWNLOAD COURT FILED PLEADINGS; FILESITE AND PREPARE FOR SERVICE	FP	0.50	122.50
12/09/13	REVIEW PATRIOT COAL DOCKET FOR P. MANDARINO TESTIMONY AND REPORT RESULTS TO D. BASS	CAB	0.40	88.00
12/11/13	TELEPHONE FROM CLIENT	MDS	0.20	160.00
12/11/13	REVIEW DOCKET IN PREPARATION FOR DRAFTING AGENDA FOR DECEMBER 16 OMNIBUS HEARING; BEGIN DRAFTING AGENDA	FP	0.60	147.00
12/12/13	PDF AND EFILE AGENDA FOR DECEMBER 16 OMNIBUS HEARING	FP	0.20	49.00
12/12/13	REVISE NOTICE OF AGENDA FOR DECEMBER 16, 2013 HEARING	RTJ	0.20	72.00
12/12/13	TELEPHONE FROM CLIENT [REDACTED]	MDS	0.20	160.00
12/12/13	DRAFTING AGENDA RE: DECEMBER 16 OMNIBUS HEARINGS; EMAIL DRAFT TO ATTORNEYS FOR REVIEW	FP	0.30	73.50
12/12/13	ARRANGING FOR REPORTER FOR DEPOSITION OF P. MANDARINO	NBV	0.10	24.50
12/13/13	TELEPHONE FROM ADVERSARY C. SLOCUM RE: SETTLEMENT TERMS	MDS	0.20	160.00
12/16/13	EMAIL SENT TO KCC REQUESTING UPDATED MASTER SERVICE LIST	FP	0.10	24.50
12/16/13	REVIEW UPDATED MASTER SERVICE LIST; FORWARD COPY TO ATTORNEY N. VISLOCKY	FP	0.20	49.00
12/18/13	PREPARE AND EMAIL CHAMBERS AND PARTIES COPY OF LETTER CONFIRMING RESCHEDULING OF HEARING ON SALE FROM DECEMBER 19 TO DECEMBER 23	FP	0.20	49.00
12/18/13	REVIEW DOCKET IN PREPARATION FOR AGENDA OF HEARING ON SALE SCHEDULED FOR DECEMBER 19; REVIEW OF ALL OBJECTIONS FILED	FP	0.50	122.50

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 31

12/18/13	DRAFT AGENDA OF HEARING ON SALE SCHEDULED FOR DECEMBER 19 INCLUDING LIST OF ALL OBJECTIONS FILED; EMAIL DRAFT TO ATTORNEY FOR REVIEW	FP	0.30	73.50
12/18/13	TELEPHONE TO CHRIS FOWLER IN JUDGE BURNS CHAMBERS TO DETERMINE JUDGE'S AVAILABILITY RE: POSSIBLE CHANGE IN APPROVAL OF SALE HEARING SCHEDULED FOR DECEMBER 19 TO DECEMBER 23	FP	0.10	24.50
12/18/13	TELEPHONE TO CHAMBERS WITH ATTORNEY N. VISLOCKY TO CONFIRM WITH COURT ADJOURNMENT OF SALE HEARING FROM DECEMBER 19 TO DECEMBER 23 AND ADVISING OF FILING OF CONFIRMATION LETTER ON DOCKET	FP	0.20	49.00
12/18/13	PREPARE AND EFILE LETTER CONFIRMING RESCHEDULING OF HEARING ON SALE FROM DECEMBER 19 TO DECEMBER 23	FP	0.20	49.00
12/19/13	EFILE KCC'S AFFIDAVIT OF SERVICE OF BOARDWALK CONSULTING DECLARATION OF DISINTEREST NESS AND ORDERS RE: KEIP MOTION	CAB	0.20	44.00
12/19/13	CALL BACK ADVERSARY P. GILHULY RE: STATUS	MDS	0.30	240.00
12/19/13	PDF AND EFILE AGENDA FOR DECEMBER 23 HEARING	FP	0.20	49.00
12/20/13	CORRESP. TO ADVERSARY M. BRANZBURG RE: WAIVER OF FINALITY	MDS	0.20	160.00
12/20/13	CORRESP. TO P. VARUN RE: COMMITTEE SUPPORT	MDS	0.20	160.00
12/20/13	TELEPHONE FROM ADVERSARY P. GILHULY RE: COURT SCHEDULE	MDS	0.20	160.00
12/20/13	CORRESP. TO ATTORNEY/CO-COUNSEL G. BROOKS RE: REGULATING ISSUES	MDS	0.20	160.00
12/20/13	CALL BACK ADVERSARY M. BRANZBURG RE: UPDATE	MDS	0.50	400.00
12/20/13	REVIEW PRESS RELEASE	MDS	0.20	160.00
12/30/13	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: SALE ORDERS (CAESARS AND TROPICANA) AND IMPERIAL MONTHLY FEE STATEMENT	FP	0.20	49.00
CLAIMS ADMINISTRATION AND OBJECTIONS			4.90	\$1,420.50
12/06/13	REVIEW OF AMBROGI FOOD MOTION RE: PAYMENT FOR PRODUCTS AND SERVICES OUT OF STATUTORY TRUST	NBV	0.60	147.00
12/06/13	TELEPHONE FROM W. SANDLER OF GIAVANETTI SHULMAN ASSOCS. RE: PROOF OF CLAIM	CAB	0.20	44.00
12/08/13	REVIEW OF AMBROGI FOOD DISTRIBUTION MOTION FOR PAYMENT OF TRUST ASSETS	NBV	0.80	196.00
12/09/13	REVIEW, DOWNLOAD AND FILESITE FILED PROOF OF CLAIMS	FP	0.20	49.00
12/09/13	TELEPHONE FROM ADVERSARY PAT CRONIN RE: EMPLOYEE CLAIM	MDS	0.20	160.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 32

12/10/13	REVIEW AMBROGI PACA MOTION	RTJ	0.20	72.00
12/10/13	REVIEW MOTION EXHIBITS AND COMMUNICATIONS WITH COUNSEL RE: AMBROGI MOTION FOR PAYMENT OF TRUST FUNDS UNDER PACA	NBV	0.50	122.50
12/11/13	EMAILS WITH R. JARECK AND M. HILL/KCC RE: DELETED CREDITORS	CAB	0.20	44.00
12/11/13	RESEARCH SCHEDULES AND EMAIL TO R. JARECK RE: RETURNED MAIL FOR CLAIMANT JANET TORRES	CAB	0.20	44.00
12/16/13	REVIEW PROOF OF CLAIMS FILED; FILESITE	FP	0.20	49.00
12/16/13	REVIEW AND FINALIZATION OF AMBROGI MOTION TO BE PAID PACA TRUST FUNDS	NBV	0.50	122.50
12/17/13	DISCUSSIONS WITH N. VISLOCKY, F. PISANO RE: TELEPHONE CALL FROM CREDITOR H.A. STEEN INDUSTRIES AND REVIEW SCHEDULES	CAB	0.20	44.00
12/17/13	CALL FROM CREDITOR COUNSEL, L. GERSTEIN, RE: NOTICE AND CLAIM	NBV	0.20	49.00
12/17/13	REVIEW CREDITOR INFORMATION RE: H.A. STEEN AND CONFIRM LISTED ON SCHEDULES AND MATRIX; TELEPHONE TO RICARDO/KCC REGARDING CREDITOR'S QUESTION	FP	0.20	49.00
12/18/13	TELEPHONE WITH G. WAGNER'S WIFE, EMPLOYEE/CLAIMANT RE: AMOUNT CLAIM	CAB	0.20	44.00
12/20/13	TELEPHONE TO CREDITOR RE: CLAIM NOTICE AND AMOUNT, DIRECTED TOWARD CLAIM NOTICING AGENT AND DETERMINING AMOUNT OF CLAIM ON SCHEDULES	NBV	0.10	24.50
12/24/13	CALL BACK ADVERSARY LESLIE RE: ADMINISTRATIVE CREDITORS CLAIM	MDS	0.20	160.00
EMPLOYEE BENEFITS/PENSIONS			0.30	\$108.00
12/04/13	PREPARE RESPONSE TO EMPLOYEES RE: 401(K)	RTJ	0.30	108.00
FEE EMPLOYMENT			14.80	\$3,828.50
12/02/13	CORRESPONDENCE WITH J. BYRNE RE: IMPERIAL FEE STATEMENT (2X)	RTJ	0.10	36.00
12/02/13	DISCUSS MONTHLY FEE STATEMENT OF COLE SCHOTZ WITH ATTORNEY AND ADDRESS ISSUES RE: FILING	FP	0.20	49.00
12/02/13	DOWNLOAD COPIES OF SIGNED ORDERS AND PREPARE FOR SERVICE (1) COLE SCHOTZ RETENTION; (2) DUANE MORRIS RETENTION; (3) MERCER (US) INC. RETENTION; (4) IMPERIAL CAPITAL RETENTION; (5) WILLKIE FARR RETENTION	FP	0.40	98.00
12/02/13	WORK ON REVIEW OF PRO FORMA FOR PREPARATION OF MONTHLY FEE STATEMENT; WORK ON REVISIONS TO SERVICE CODES AND TIME ENTRIES	FP	1.00	245.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 33

12/02/13	DISCUSS QUESTIONS ON TIME ENTRIES WITH ATTORNEY	FP	0.20	49.00
12/03/13	PREPARED COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	RTJ	0.60	216.00
12/03/13	WORK ON REVISIONS TO TIME ENTRIES AND SERVICE CODES; WORK ON MONTHLY FEE STATEMENT	FP	0.40	98.00
12/03/13	CONFERENCE WITH F. PISANO RE: RETENTIONS	RTJ	0.10	36.00
12/03/13	REVIEW AND REDACT COLE SCHOTZ INVOICE FOR PRIVILEGE	RTJ	0.60	216.00
12/03/13	BEGIN REDACTIONS TO ATTORNEY CLIENT PRIVILEGE TIME ENTRIES IN PREPARATION FOR FILING MONTHLY FEE STATEMENT	FP	0.30	73.50
12/03/13	WORK ON REVIEW AND REVISIONS TO TIME ENTRIES AND SERVICE CODES IN PREPARATION FOR FEE APPLICATION	FP	1.00	245.00
12/03/13	WORK ON COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	FP	0.50	122.50
12/03/13	REVIEW AND REVISE INFORMATION ON SUMMARY AND DISCUSS TIME ENTRIES WITH ATTORNEY	FP	0.40	98.00
12/03/13	DISCUSS STATUS OF FILING MONTHLY FEE STATEMENT WITH ATTORNEY	FP	0.10	24.50
12/04/13	EFILE COLE SCHOTZ MONTHLY FEE STATEMENT WITH EXHIBITS; DOWNLOAD FILED COPY; CALENDAR DEADLINES AND ADVISE ATTORNEYS	FP	0.30	73.50
12/04/13	WORK ON REDACTIONS TO INVOICES IN PREPARATION FOR FILING; PREPARE INVOICES IN PDF WITH COVER SHEETS FOR FILING; ADDRESS ISSUE OF DISCREPANCY IN TIME ENTRIES; EMAIL TO ATTORNEY FOR REVIEW BEFORE FILING	FP	0.60	147.00
12/04/13	WORK ON REDACTIONS TO INVOICES FOR FEE APPLICATION	FP	0.40	98.00
12/04/13	WORK ON COLE SCHOTZ MONTHLY FEE STATEMENT; UPDATE INFORMATION; ADDRESS ISSUES WITH TIME ENTRIES AND REQUEST UPDATED SUMMARY FOR REVISIONS TO BE MADE	FP	0.50	122.50
12/04/13	WORK ON REVISIONS TO MONTHLY FEE STATEMENT AND TIME ENTRIES PER ATTORNEY COMMENTS AND UPDATED SUMMARY	FP	0.30	73.50
12/04/13	FINALIZE UPDATES TO COLE SCHOTZ MONTHLY; PREPARE MONTHLY FOR FILING	FP	0.30	73.50
12/10/13	REVIEW RETENTION APPLICATION FOR PWC	RTJ	0.20	72.00
12/11/13	TELEPHONE CALL FROM NIKKII AT PAULUS SOKOLOWSKI RE: CLAIM AND LISTING OF FIRM ON NON-LEGAL PROFESSIONAL LIST; EMAIL SET OF SCHEDULES/SOFAS; AND EMAILS WITH R. JARECK RE: CALL	CAB	0.30	66.00
12/12/13	EMAILS AND TELEPHONE CALL FROM/TO NIKKII AT PAULUS SOKOLOWSKI RE: NON-LEGAL PROFESSIONAL LIST; EMAILS WITH R. JARECK RE: SAME	CAB	0.30	66.00
12/12/13	TELEPHONE FROM J. BYRNE RE: IMPERIAL FEE APPLICATION	RTJ	0.20	72.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 34

12/16/13	REVIEW KLEHR HARRISON RETENTION APPLICATION	RTJ	0.20	72.00
12/16/13	ADDRESSED QUESTION FROM CLIENT, G. SHERBON, RELATED TO ORDINARY COURSE PROFESSIONAL FILINGS	NBV	0.90	220.50
12/16/13	ADDRESSED CLARIFICATION FROM COUNSEL FOR E&Y RE: RETENTION APPLICATION	NBV	0.50	122.50
12/16/13	DOWNLOAD FILED PLEADINGS FOR RETENTION OF KLEHR; EMAIL COPIES TO ATTORNEY	FP	0.20	49.00
12/16/13	REVIEW VENDOR LISTS FOR ADDITIONAL INFORMATION REQUESTED BY PROFESSIONAL PERFORMING CONFLICT CHECK RE: CDP AND ARISTOCRAT CREDITORS; REVIEW MATRIX AND SCHEDULES FILED; DISCUSS AND ADDRESS ISSUES WITH N. VISLOCKY AND C. BRADEN	FP	0.50	122.50
12/16/13	TELEPHONE FROM ATTORNEY RE: ORDINARY COURSE PROFESSIONALS ISSUES AND NEED TO REVIEW WHO HAS FILED DECLARATIONS OF DISINTERESTEDNESS; REVIEW DOCKET AGAINST LIST OF ORDINARY COURSE PROFESSIONALS FROM ORDER TO CONFIRM WHO FILED DECLARATIONS	FP	0.30	73.50
12/17/13	REVIEW DECLARATION OF DISINTERESTEDNESS OF BOARDWALK CONSULTING; PREPARE AND EFILE; DOWNLOAD FILED COPY FOR SERVICE	FP	0.30	73.50
12/18/13	PREPARE AND EMAIL FILED DECLARATION OF DISINTERESTEDNESS OF BOARDWALK GROUP TO KCC FOR SERVICE	FP	0.20	49.00
12/19/13	REVIEW WILLKIE FARR FIRST MONTHLY FEE STATEMENT IN PREPARATION FOR FILING AND DISCUSS WITH ATTORNEY	FP	0.20	49.00
12/19/13	PREPARE AND EFILE WILLKIE FARR FIRST MONTHLY FEE STATEMENT WITH EXHIBITS; DOWNLOAD FILED COPY FOR SERVICE; EMAIL SENT TO KCC ATTACHING FILED COPIES FOR SERVICE	FP	0.30	73.50
12/20/13	EFILE DUANE MORRIS NOVEMBER MONTHLY FEE STATEMENT	CAB	0.30	66.00
12/20/13	EMAILS WITH KCC RE: SERVICE OF DUANE MORRIS NOVEMBER MONTHLY FEE STATEMENT	CAB	0.20	44.00
12/23/13	EMAIL EXCHANGE WITH DUANE MORRIS RE: SERVICE OF FILED MONTHLY FEE STATEMENT	FP	0.20	49.00
12/23/13	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: DUANE MORRIS MONTHLY FEE STATEMENT	FP	0.20	49.00
12/23/13	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: WILLKIE FARR MONTHLY FEE STATEMENT	FP	0.20	49.00
12/26/13	DRAFT CERTIFICATE OF NO OBJECTION RE: COLE SCHOTZ NOVEMBER MONTHLY FEE STATEMENT; PDF AND EFILE	FP	0.20	49.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 35

12/26/13	REVIEW AND PREPARE IMPERIAL MONTHLY FEE STATEMENT WITH EXHIBITS FOR FILING; CONFORM AND PDF; EFILE MONTHLY WITH EXHIBITS	FP	0.40	98.00
12/26/13	DOWNLOAD FILED IMPERIAL MONTHLY FEE STATEMENT WITH EXHIBITS AND PREPARE FOR SERVICE; EMAIL TO KCC FOR SERVICE	FP	0.20	49.00
DATA ANALYSIS			12.10	\$2,285.00
12/02/13	DISCUSSIONS WITH N. VISLOCKY AND R. JARECK REGARDING SPECIFICATIONS FOR PRODUCTION; PROCESS DOCUMENTS AND LOAD INTO CONCORDANCE DATABASE (BEGNO RANGE MERCER00001142 TO MERCER00001247)	PAF	2.00	300.00
12/02/13	CONFER WITH R. JARECK AND BRYAN DLUHY (MERCER) REGARDING DATA MANAGEMENT, EMAIL AND PDF DOCUMENT PRODUCTION. WORK ON MERCER COLE SCHOTZ DATA ROOM, EXTRACT DOCUMENT PDFS AND EMAILS FROM DATA ROOM. CREATE A NEW DATA PROCESSING PROJECT IN IPRO ESCANIT. PROCESS PDFS AND EMAILS IN IPRO ESCANIT, OCR DOCUMENT WITH NO EXTRACTABLE TEXT.	AYC	2.50	625.00
12/03/13	RUN PRODUCTION OF RESPONSIVE, NON-PRIVILEGED DOCUMENTS FROM CONCORDANCE DATABASE; CONVERT LOAD FILES TO SUMMATION FORMAT (BATES RANGE D000001 TO D010906)	PAF	2.00	300.00
12/05/13	REVIEW VARIOUS PRODUCED E-MAILS TO DETERMINE CODING ON ATTACHMENTS THAT WERE NOT PRODUCED	PAF	0.30	45.00
12/05/13	EXTRACT EXHIBIT FROM CERTIFICATION; CONVERT TO TIFF AND OCR; LOAD INTO CONCORDANCE DATABASE (BATES RANGE D010907 TO D010919) AND TAG FOR PRODUCTION; CREATE SUMMATION LOAD FILES	PAF	0.80	120.00
12/06/13	DOWNLOAD DOCUMENTS PROVIDED BY IMPERIAL CAPITAL; UPLOAD TO ESCAN-IT AND PROCESS; LOAD INTO CONCORDANCE DATABASE; RUN PRODUCTION (BATES RANGE D010920 TO D011014); CONVERT LOAD FILES TO SUMMATION FORMAT	PAF	1.50	225.00
12/07/13	CONFER WITH R. JARECK REGARDING DATA MANAGEMENT, PRODUCTION 4. DOWNLOAD PDF PRODUCTION DOCUMENTS, CREATE NEW PROJECT IN IPRO ESCANIT, UPLOAD PDFS. PROCESS PDF DOCUMENTS, OCR PRODUCTION. UPLOAD PRODUCTION ONTO OCEANSIDE CONCORDANCE DATABASE.	AYC	1.50	375.00
12/08/13	CONFER WITH R. JARECK REGARDING DATA MANAGEMENT, PRODUCTION 4 (D011015 TO D011623). EXPORT DOCUMENT PRODUCTION TO A SUMMATION FORMAT FROM IPRO ESCANIT, CUSTOMIZE LST OCR LOAD FILE. REVIEW PRODUCTION FOR ACCURACY AND COMPLETENESS PRIOR TO PRODUCTION.	AYC	0.70	175.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 36

12/09/13	UPLOAD EXCEL SPREADSHEET TO ESCAN-IT; CONVERT TO TIFF AND OCR; LOAD INTO CONCORDANCE DATABASE (BATES RANGE D011624 TO D011625) AND TAG FOR PRODUCTION; PRODUCE AND CREATE SUMMATION LOAD FILES	PAF	0.80	120.00
TAX ISSUES			9.50	\$2,649.00
12/02/13	REVIEW OF IRS COMMUNICATION AND E-MAIL COMMUNICATION TO CLIENT, [REDACTED]	NBV	0.70	171.50
12/03/13	ADDRESSING NOTICE AND REQUEST FROM IRS FOR TAX RETURNS AND BUSINESS INFORMATION INCLUDING RESEARCH RE: APPLICABILITY OF AUTOMATIC STAY AGAINST IRS ACTIONS	NBV	1.20	294.00
12/09/13	TELEPHONE TO IRS RE: REQUESTS FOR INFORMATION (.1); E-MAIL TO CLIENT, [REDACTED] RE: IRS INFORMATION REQUESTS (.1)	NBV	0.20	49.00
12/10/13	ADDRESSING IRS INQUIRY NOTICE WITH CO-COUNSEL, R. JARECK	NBV	0.20	49.00
12/11/13	MEETING WITH CO-COUNSEL, S. SAM, RE: IRS REQUEST OR EXPLANATION FOR PROPCO TAX RETURNS	NBV	0.20	49.00
12/11/13	TELEPHONE TO CLIENT, [REDACTED]	NBV	0.10	24.50
12/11/13	CORRESPONDING WITH N. VISLOCKY RE IRS LTR	SWS	0.30	90.00
12/12/13	MEETING WITH N. VISLOCKY (2X); RESEARCHING 1065 REQUIREMENTS RE IRS LETTER	SWS	0.90	270.00
12/12/13	DRAFT RESPONSE TO IRS INQUIRY REQUEST BUSINESS INFORMATION OF PROPCO	NBV	0.40	98.00
12/12/13	DRAFTED E-MAIL TO E. MATEJEVICH RE: IRS REQUEST	NBV	0.10	24.50
12/12/13	TELEPHONE TO [REDACTED]	NBV	0.10	24.50
12/12/13	FINAL PREPARATION OF BUSINESS INFORMATION FORM IN RESPONSE TO IRS REQUEST	NBV	0.20	49.00
12/12/13	MEETING WITH CO-COUNSEL, S. SAM, RE: RESPONSE TO IRS FOR UNFILED TAX RETURNS OF PROPCO	NBV	0.30	73.50
12/13/13	DRAFTING IRS RESPONSE LETTER; CORRESPONDING WITH N. VISLOCKY; EMAILING R. JARECK RE SAME.	SWS	1.70	510.00
12/16/13	DRAFTING RESPONSE TO IRS; CORRESPONDING WITH J. SCHECHTER AND N. VISLOCKY RE SAME	SWS	1.20	360.00
12/16/13	AMENDED, FINALIZED AND SUBMITTED RESPONSE TO IRS INQUIRY RE: BUSINESS INFORMATION AND TAX RETURN EXPLANATIONS	NBV	1.40	343.00
12/16/13	REVIEW CORRESPONDENCE RE: DISREGARDED LLC	JHS	0.30	169.50
TOTAL HOURS			656.80	

Re: WORKOUT
Client/Matter No. 51328-0001

Invoice No. 733224
January 8, 2014
Page 37

PROFESSIONAL SERVICES:

\$ 286,644.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
GERALD H. GLINE	MEMBER	43.90	730.00	32,047.00
MICHAEL D. SIROTA	MEMBER	112.20	800.00	89,760.00
JEFFREY H. SCHECHTER	MEMBER	0.30	565.00	169.50
WARREN USATINE	MEMBER	16.20	625.00	10,125.00
DAVID BASS	MEMBER	4.20	640.00	2,688.00
KENNETH BAUM	MEMBER	47.00	520.00	24,440.00
CHRISTOPHER J. CASLIN	MEMBER	0.90	440.00	396.00
RYAN T. JARECK	ASSOCIATE	195.80	360.00	70,488.00
RAIMUNDO J. GUERRA	ASSOCIATE	3.60	300.00	1,080.00
SUZANNE A. SAM	ASSOCIATE	4.10	300.00	1,230.00
NICHOLAS B. VISLOCKY	ASSOCIATE	126.40	245.00	30,968.00
FRANCES PISANO	PARALEGAL	47.60	245.00	11,662.00
MARY E. MANETAS	PARALEGAL	2.20	200.00	440.00
CYNTHIA BRADEN	PARALEGAL	40.30	220.00	8,866.00
PATT FEUERBACH	CLERICAL	7.40	150.00	1,110.00
ANTHONY CORTEZ	LITIGATION SUPP	4.70	250.00	1,175.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 38

ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
TRAVEL TIME	5.00	245.00	1,225.00
TRAVEL TIME	12.40	360.00	4,464.00
TRAVEL TIME	8.60	800.00	6,880.00
Total For TRAVEL TIME	26.00	245.00	12,569.00
FINANCING	0.20	360.00	72.00
FINANCING	0.40	800.00	320.00
Total For FINANCING	0.60	360.00	392.00
LITIGATION	2.20	200.00	440.00
LITIGATION	2.40	220.00	528.00
LITIGATION	39.30	245.00	9,628.50
LITIGATION	3.60	300.00	1,080.00
LITIGATION	82.70	360.00	29,772.00
LITIGATION	7.70	625.00	4,812.50
LITIGATION	3.90	640.00	2,496.00
LITIGATION	3.80	730.00	2,774.00
LITIGATION	35.40	800.00	28,320.00
Total For LITIGATION	181.00	200.00	79,851.00
MEETING OF CREDITORS	2.60	245.00	637.00
MEETING OF CREDITORS	0.50	360.00	180.00
MEETING OF CREDITORS	8.50	520.00	4,420.00
Total For MEETING OF CREDITORS	11.60	245.00	5,237.00
RELIEF FROM STAY	0.40	360.00	144.00
RELIEF FROM STAY	0.30	800.00	240.00
Total For RELIEF FROM STAY	0.70	360.00	384.00
ASSET/ BUSINESS DISPOSITION	7.70	220.00	1,694.00
ASSET/ BUSINESS DISPOSITION	75.30	245.00	18,448.50
ASSET/ BUSINESS DISPOSITION	87.40	360.00	31,464.00
ASSET/ BUSINESS DISPOSITION	0.90	440.00	396.00
ASSET/ BUSINESS DISPOSITION	38.50	520.00	20,020.00
ASSET/ BUSINESS DISPOSITION	8.00	625.00	5,000.00

Re: WORKOUT
 Client/Matter No. 51328-0001

Invoice No. 733224
 January 8, 2014
 Page 39

ASSET/ BUSINESS DISPOSITION	0.30	640.00	192.00
ASSET/ BUSINESS DISPOSITION	40.10	730.00	29,273.00
ASSET/ BUSINESS DISPOSITION	64.00	800.00	51,200.00
Total For ASSET/ BUSINESS DISPOSITION	322.20	220.00	157,687.50
BUSINESS OPERATIONS	27.50	220.00	6,050.00
BUSINESS OPERATIONS	26.20	245.00	6,419.00
BUSINESS OPERATIONS	9.30	360.00	3,348.00
BUSINESS OPERATIONS	0.50	625.00	312.50
BUSINESS OPERATIONS	0.40	800.00	320.00
Total For BUSINESS OPERATIONS	63.90	220.00	16,449.50
CASE ADMINISTRATION	0.60	220.00	132.00
CASE ADMINISTRATION	5.50	245.00	1,347.50
CASE ADMINISTRATION	0.40	360.00	144.00
CASE ADMINISTRATION	2.70	800.00	2,160.00
Total For CASE ADMINISTRATION	9.20	220.00	3,783.50
CLAIMS ADMINISTRATION AND OBJECTIONS	1.00	220.00	220.00
CLAIMS ADMINISTRATION AND OBJECTIONS	3.30	245.00	808.50
CLAIMS ADMINISTRATION AND OBJECTIONS	0.20	360.00	72.00
CLAIMS ADMINISTRATION AND OBJECTIONS	0.40	800.00	320.00
Total For CLAIMS ADMINISTRATION AND OBJECTIONS	4.90	220.00	1,420.50
EMPLOYEE BENEFITS/PENSIONS	0.30	360.00	108.00
Total For EMPLOYEE BENEFITS/PENSIONS	0.30	360.00	108.00
FEE EMPLOYMENT	1.10	220.00	242.00
FEE EMPLOYMENT	11.70	245.00	2,866.50
FEE EMPLOYMENT	2.00	360.00	720.00
Total For FEE EMPLOYMENT	14.80	220.00	3,828.50
DATA ANALYSIS	7.40	150.00	1,110.00
DATA ANALYSIS	4.70	250.00	1,175.00
Total For DATA ANALYSIS	12.10	150.00	2,285.00
TAX ISSUES	5.10	245.00	1,249.50
TAX ISSUES	4.10	300.00	1,230.00
TAX ISSUES	0.30	565.00	169.50

Re: WORKOUT
Client/Matter No. 51328-0001

Invoice No. 733224
January 8, 2014
Page 40

<i>Total For TAX ISSUES</i>	<i>9.50</i>	<i>245.00</i>	<i>2,649.00</i>
------------------------------------	--------------------	----------------------	------------------------